



Academic Conference Dublin • 2-3 March 2022



EdwinCoellp





We look forward to welcoming you to Dublin on 2 March 2022

CONFERENCE VENUE

Clayton Hotel Burlington Road, Upper Leeson Street, Dublin, D04A318, Ireland

Tel: +353 1 618 5600 www.claytonhotelburlingtonroad.com

To reserve a bedroom at the conference hotel, please visit:

https://bookings.claytonhotelburlingtonroad.com/offer/insoleuropecongress2022

CONFERENCE OFFICE

The INSOL Europe Congress Office is located on the second floor of the hotel in meeting room 3 and will be open from 9.00 on Wednesday 2 March until Saturday lunchtime 5 March. Messages will be directed to the Congress office via the main hotel numbers indicated.

INSOL EUROPE

Further information may be requested from Caroline Taylor:

Tel: +44 (0) 7909625931

Email: carolinetaylor@insol-europe.org

or Harriet Taylor:

Tel: +44 (0)7771 621930

Email: harriet@insol-europe.org

INSOL Europe PO Box 7149, Clifton, Nottingham NG11 6WD UK

ACADEMIC FORUM

Chair: Professor Tomáš Richter Email: tomas.richter@jsk.cz

Secretary: Dr Line Herman Langkjaer

Email: linehl@law.au.dk

INSOL Europe thank sponsors of the INSOL Europe Academic Forum for their continued support:



INFORMATION





HOW TO GET TO THE CONFERENCE VENUE

Distance from Dublin Airport: 17 kms.

By Car: Private transfers can be arranged from Dublin Airport via our agent Una Miley (email: una@atoi.ie).

Alternatively, a taxi from the rank outside the terminal building will cost approximately €30.00. Journey time = 45 minutes.

By Bus: The "Aircoach" bus service departs from the front of the arrivals hall at Dublin Airport. Tickets can be purchased on arrival for approximately €8.00. From here it's a 1-minute walk to the Congress hotel. Journey time = 1 hour

REGISTRATION

Upon arrival please report to the Academic Forum conference registration desk situated next to reception in the hotel lobby. The desk will be open from 13:00 on Wednesday 2 March.

DRESS CODE & BADGES

Smart casual. Speakers are requested to wear business suits.

It is important that delegate badges are worn at all times to allow access to conference sessions and social functions.

Please be aware that for those who have registered for the main INSOL Europe Congress 3-6 March, separate badges will be issued and should be worn with effect from Thursday evening 3 March.

TIMEKEEPING

As we have a full technical programme, all delegates and speakers are requested to keep strictly to time.

CERTIFICATE OF ATTENDANCE

If you would like to receive a Certificate of Attendance for this event, please contact *carolinetaylor@insol-europe.org* after the conference.

HOTEL BOOKINGS

Hotel bookings are not the responsibility of INSOL Europe. Please ensure that you have reserved your accommodation at your chosen hotel and confirm your booking before departure. All hotel accounts are to be settled by the delegate on departure.

HOTEL CANCELLATIONS

Your hotel cancellation policy will have been provided on your confirmation of reservation.

TRAVEL & HEALTH INSURANCE

INSOL Europe shall not be responsible for and shall be exempt from all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Congress. It is the delegate and accompanying person's responsibility to be adequately insured in case of claims pertaining to travel, restrictions, accident and illness for the duration of your visit.

CORONAVIRUS ADVICE

INSOL Europe strongly recommends that all delegates and accompanying guests regularly check the official Foreign Travel Advice for Ireland that is published and updated by the Irish Government:

https://www.gov.ie/en/publication/77952-government-advice-on-international-travel/#travelling-to-ireland

CANCELLATIONS

Refunds for cancelled Congress registrations will not be given if notified after 31 December 2021 although it will be permissible for registrations to be transferred within firms.

DIET

If you or your accompanying guest have any special dietary requirements, please advise Harriet Taylor before Friday 18 February at: harriet@insol-europe.org

Disclaimer: The Conference organisers have made every effort to ensure that the arrangements for the Conference are satisfactory, but can accept no liability for loss or damage to the person or property of Conference delegates however arising, including loss or damage resulting from the negligence of the Conference organisers, except to the extent that any such liability cannot lawfully be excluded. Furthermore, while every effort has been made to ensure that the speakers and the session chairs at the Conference are specialists in the areas upon which they will be lecturing, the organisers cannot accept any liability for any financial or other loss, whether direct or indirect or consequential caused to Conference delegates resulting from reliance of the delegates or any other party upon statements made or opinions expressed during the course of the Conference by speakers or session chairs. (This contract is governed by the laws of England and the English courts shall have exclusive jurisdiction to resolve any disputes arising out of it.)





CONFERENCE PROGRAMME

THE EMERGING NEW LANDSCAPE OF EUROPEAN RESTRUCTURING AND INSOLVENCY

WEDNESDAY 2 MARCH 2022

| 12:45-13:15 | Registration & Welcome Coffee | Pre Function Area | |
|-------------|--|-------------------------|--|
| 13.15-13:30 | Welcome address by the Chair of the Academic Forum Tomáš Richter | Ulster & Munster Suites | |
| 13:30-15:00 | Session One - "Topics in Corporate Preventive Restructuring" | | |
| | Chair: Jennifer L.L. Gant | | |
| | Implementation of the 2019/1023 Directive in French Pre-inso and Insolvency Law: The Debtor-Creditor Juggle Sarah Pople | lvency | |
| | The Relatively Absolute Priority Rule in the Czech Preventive Restructuring Bill Tomáš Richter | | |
| | The Role of the Shareholders in the Restructuring Plans in the of Implementation of the 2019/1023 Directive José Carlos González Vázquez | Spanish Project | |
| 15:00-15:30 | Coffee break | Pre Function Area | |
| 15:30-17:00 | Session Two - "Fresh Start and other Topics Related to Individual Debtors" | | |
| | Chair: Line Herman Langkjær | | |
| | Natural Person Ltd.: Towards a Unified Discharge Regime for Entrepreneurs and Consumers Gauthier Vandenbossche | | |
| | Portuguese Transposition of the Directive (EU) 2019/1023 - Where it Fell Short Regarding Personal Insolvency Ana Filipa Conceição, Catarina Frade and Fernanda Jesus | | |
| | Reconsidering Fairness for Vulnerable and Involuntary Stakeholin Insolvency and Restructuring Jennifer L.L. Gant | olders | |
| 17:00-18:00 | The Gabriel Moss Memorial Lecture | | |
| | Cross Border Recognition of Corporate Restructuring Arrange Reflections on the Preventive Restructuring Directive 2019/10: National Restructuring Frameworks and the EIR Recast 2015/8 Irene Lynch Fannon | 23, | |
| 18:30-19:30 | Welcome Reception | Executive Lounge | |
| 19.30-late | Academic Dinner | Sussex 1 | |

CONFERENCE PROGRAMME





THURSDAY 3 MARCH 2022

| 08.30-09.00 | Retrieval Registration / Morning Coffee | Pre Function Area | |
|-------------|---|-------------------------|--|
| 09.00-10.30 | Session Three - "Design Issues in Restructuring and Insolvency Law" Chair: Luigi Lai | Ulster & Munster Suites | |
| | Sustainable Liquidation: Pluralism of Interests in Insolvency Proceedings Jessie Pool | | |
| | Preventive Restructuring Frameworks and the Separate Domain o Cross-Border Restructuring Law Ioannis Bazinas | f | |
| | Harmonizing Restructuring Frameworks: Top-Down, Bottom-Up, of David Ehmke and Eugenio Vaccari | or Both? | |
| 10.30-11.00 | Coffee break | Pre Function Area | |
| 11.00-12.30 | Session Four - "Cross-Border and EU Law Topics" Chair: Francisco Garcimartin | | |
| | Preferential Treatment of State Aid Recovery Claims in Insolvency Proceedings and Preventive Restructuring Frameworks Walter Nijnens | | |
| | Recognition of UK Schemes of Arrangement and Restructuring Plans in the Continent: Two Examples Involving Switzerland Rodrigo Rodriguez | | |
| | A New Cross-Border Framework for Restructuring Plan Proceedin Stephan Madaus | gs | |
| 12.30-13.30 | Lunch | Sussex 2 | |
| 13.30-15.00 | Session Five - "More Topics in Corporate Restructurings and Insol | vencies" | |
| | Chair: Gert-Jan Boon | | |
| | Insolvency Law: Quo Vadis? About the Regulatory Protection of N Unsecured Creditors prior to and during Insolvency Procedures Dennis Cardinaels | on-Controlling | |
| | Relativism and Determination in the Restructuring Frameworks - New and Interim Financing Flavius Motu, Andreea Deli-Diaconescu | | |
| | Valuation of Crypto-Assets in Insolvency Proceedings: An EU Pers Theodora Kostoula | pective | |
| 15:00-15:15 | Coffee break | Pre Function Area | |
| 15:15-16:15 | The Edwin Coe Practitioners Forum Chair: Tomáš Richter | | |
| | The Harmonization of Transactions Avoidance Law in the EU Reinhard Bork, Michael Veder, Francisco Garcimartin and Christina | Fitzgerald | |
| 16:15-16:30 | Closing Address Tomáš Richter | | |



Our Restructuring and Insolvency partners are highly recommended in Chambers UK 2022. We advise corporates, funders and office holders on all aspects of corporate restructuring and personal insolvency, in addition to the traditional collective insolvency procedures: bankruptcy, administration and liquidation.

Edwin Coe has always been at the forefront of a developing cross-border legal landscape. We have helped our clients navigate in turn the Cross Border Insolvency Regulation, the Recast Regulation, and the Transition phase into the current legal relationship between the UK and our European friends and trading partners. The Edwin Coe team continues to pick a path no matter the shift in the ground beneath our feet.

For further information, please contact:

Ali Zaidi - Head of Litigation & Insolvency **e:** ali.zaidi@edwincoe.com

Simeon Gilchrist - Partner **e:** simeon.gilchrist@edwincoe.com

Christina Fitzgerald - Partner **e:** christina.fitzgerald@edwincoe.com



Ranked in Band 1 Restructuring/Insolvency for Personal Insolvency UK-wide

Chambers UK 2022







INSOL Europe Partner Sponsors

MASTER DISTRESS. TOGETHER.

Lawyers, accountants and tax advisors providing comprehensive solutions in restructuring and insolvency situations.

In Berlin, Cologne, Frankfurt, Hamburg, Leipzig and wherever you need us.

Andersen Rechtsanwaltsgesellschaft Steuerberatungsgesellschaft mbH

Contact: Michael Thierhoff Tel: +49 341 1493-105

Michael.Thierhoff@de.Andersen.com



VALUATION & DISPOSAL SERVICES

A full-service appraiser of business assets, providing appraisals on all classes of assets, on-going valuation updates and a variety of ancillary services including asset disposal. We serve corporations, lenders and insolvency practitioners. Our team operates across the UK and Europe.

For Information Contact Chris Hall - CEO +44 (0) 207 3745300 chall@hilcoglobal.eu



Aon's Insolvency and Restructuring Solutions

Aon delivers a suite of specialist solutions for restructuring and insolvency situations to help enhance returns and reduce the total cost of risk to creditors. Services include:

- Tax insurance solutions to help accelerate and enhance distributions
- Open/blanket cover for assets and liabilities of insolvency estates and in M&A situations (UK only)
- Bonds
- Portfolio defective title solutions
- Warranties & Indemnities
- Structured Capital / Trade Credit Insurance

For more information, please contact:

Andrew McIntosh andrew.mcintosh@aon.co.uk Sadie Fasdow

Aon is authorised and regulated by the Financial Conduct Authority. FPNAT.478





Prof. Dr. Daniel Staehelin | Dr. Lukas Bopp

Basel - Berne - Geneva - Lausanne - Lugano - Sion - Zurich www.kellerhals-carrard.ch

Begbies Traynor Group is a leading UK professional services consultancy working alongside businesses, individuals, professional advisors and financial institutions in the areas of restructuring and advisory, corporate and personal insolvency, commercial real estate advisory, corporate finance, forensic accounting, investigations and

As well as an extensive network of offices across the UK, we also have offices located in the British Virgin Islands, Cyprus, Gibraltar, Guernsey, Jersey and the Isle of Man. Please contact:

Mark Fry

National Head of Advisory & Restructuring

E: mark.fry@btguk.com

David Rubin

Partner

E: david.rubin@btguk.com

Adrian Hyde

Partner & Head of

E: adrian.hyde@btguk.com

International

W: www.begbies-traynorgroup.com







BUCHLER PHILLIPS

CORPORATE RECOVERY, TURNAROUND AND RESTRUCTURING

Independent business advisory specialists for turnaround and restructuring, corporate and personal insolvency

David Buchler

+44 7836 777748 david@buchlerphillips.com **Paul Davis**

+44 7976 328991 pauldavis@buchlerphillips.com

+44 20 7647 9011 www.buchlerphillips.com 6 Grosvenor Street, London W1K 4PZ