

INSOL Europe Congress 2005

New Issues, New Solutions, New Members

PROGRAMME OF EVENTS

Thursday, 29 September 2005

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| 2:00 p.m. – 6:30 p.m. | Registration
Amstel Foyer |
| 5.30 p.m. – 6:30 p.m. | Ordinary General Meeting of INSOL Europe. Open to all members of INSOL Europe.
Otter/Esperance Rooms |
| 6:30 p.m. – 7:15 p.m. | Drinks Reception for all 'First Time' attendees of the Conference to allow them to meet members of the Council of INSOL Europe.
Amstel Foyer |
| 7:15 p.m | A canal boat trip has been arranged to take all guests the short distance from the Okura Hotel to the Hilton Hotel where the Welcome Drinks Reception and Dinner will be held. Return will be by coach.
Assemble Okura Hotel Reception |
| 7:45 p.m. onwards | Welcome Drinks Reception and Dinner
The Hilton Hotel
<i>Kindly sponsored by Troostwijk Auctions</i> |
| 11.00 p.m onwards | Return coaches from front of Hilton Hotel |

Friday, 30 September 2005

All Plenary Sessions

- 8:00 a.m. – 10:00 a.m. Registration desk open
Okura Foyer
- 9:00 a.m. – 9.15 a.m. Conference Welcome and Opening Remarks
Heian I & II
***Morning session kindly sponsored
by Houthoff Buruma***
- 9:15 a.m – 9.30 a.m **Keynote Speaker**
Mr. Aart Jan de Geus, Her Majesty's Minister for
Social Affairs and Employment of the Kingdom of
the Netherlands.
- 9:30 a.m. – 11:00 a.m. **Shareholder Rights in Insolvency Situations**

Two distinguished academic speakers will give
papers on the subject of 'Shareholder Rights in
Insolvency Situations'. We are delighted that the
first paper will be given by Prof. Angelo
Castagnola of Università Bocconi di Milano and
the second paper will be given by Prof. Ulrich
Haas of the Universität Mainz.
- 11:00 a.m. – 11:30 a.m. Networking Coffee Break
Amstel/Okura Foyers
Kindly sponsored by Bierman CS
- 11:30a.m – 12:30 p.m. **Panel and Expert Discussion – Shareholder
Rights in Insolvency Situations**

Following the coffee break there will be panel session in which leading practitioners will discuss the papers delivered by Prof. Angelo Castagnola and Prof. Ulrich Haas. Delegates will also be given the opportunity to question the panel and the experts.

12:30 p.m. – 02:00 p.m.

Delegate Lunch

Amstel/Okura Foyers

Kindly sponsored by McStay Luby

2:00 p.m – 3:15 p.m

Panel Discussion – The New Member States

Heian I & II

Afternoon session kindly sponsored by William Fry Solicitors

This panel session will include four speakers from the new Member States. The speakers will include representatives from Raino Paron, of Raidla & Partners, Estonia; Lech Giliciński of White & Case, Warszawa, Poland; Tomáš Richter, of Norr Stiefenhofer Lutz, Prague, the Czech Republic; and Ilona Aszodi of Aszodi & Pocze, Budapest, Hungary. The presentations will focus on the specific features of the insolvency procedures of the new Member States, their recent development, and any significant differences in their insolvency procedures to other European jurisdictions.

3:15 p.m. – 3:45 p.m.

Networking Coffee Break

Amstel/Okura Foyers

3:45 p.m. – 5:00 p.m. **The New Member States – The View from the European Bank for Reconstruction and Development.**

This session will see a representative of the European Bank for Reconstruction and Development respond to the talks given in the earlier session. The representative will give an overview of the development of insolvency law and procedure within the new Member States from the perspective of the EBRD. This will be followed by questions from the floor to each of the speakers from the morning's sessions.

7:00 p.m – 8:00 p.m. **Drinks Reception at the Okura Hotel
Amstel/Okura Foyers
Kindly sponsored by INSOLAD**

8.00 pm onwards **Free “dine-out” evening (delegates to make own reservations). Okura La Serre Bar open until 1am.**

Saturday 1 October 2005

9:00a.m. – 9:10 a.m. Welcome back – introduction to the days break out groups.

Heian I & II

Break out groups - Delegates may attend two of the following four concurrent sessions. The sessions will run from 9:15am to 10:30am. This will be followed by a thirty minute coffee break from 10:30am to 11:00am. Delegates will then return for the second break out session of their choice. This will run from 11:00am to 12:15am. See notice board for room names.

Internet Usage in Insolvency Proceedings

The panel discussion, drawn from a cross section of leading practitioners, will inform the delegates about the differences of the usage of the internet in insolvency related matters in a range of European jurisdictions. Speaker will include Prof. Georg Kodek of the University of Vienna, Austria, Gunther Thies of STP Informationstechnologie, Germany, and Matthieu van Sint Truiden of Lovells, Amsterdam, the Netherlands.

Preferential Creditors

This panel presentation from key note practitioners and academics from a range of European jurisdictions will discuss the pros and cons of preferential creditors. The speakers will look at the rational behind the retention of preferential creditor status in some European jurisdictions and its abolition in others. Speakers will include of Dr Burkard Göpfert of Gleiss Lutz, Germany and Jennifer Marshall of Allen and Overy, London, England. The session will be chaired by Nick Hood of Begbies Traynor, London, England.

Liability of Trustees / Administrators

This panel presentation from leading practitioners will introduce the audience to different concepts of dealing with the personal liability of trustees and administrators in the several jurisdictions in Europe. Speakers will include Marina Vatanen, of the Office of the Bankruptcy Ombudsman, Finland; Hans-Joachim Hager of Gerling Allgemeine Versicherungen, Germany; and Matthew French of Lovells, London, England.

EU Insolvency Regulation

The expert panel session will examine the practical application of the EU Regulation on Insolvency Proceedings. The panel will look at important recent decisions on the Regulations from a number of jurisdictions and discuss the way in which the regulation has changed the way we have handle cases with a cross-border element. Speakers will include Gabriel Moss of 3/4 South Square, London, Prof. Miguel Virgos Soriano, Universidad Autonoma de Madrid, and Professor Heinz Vallender of the University of Cologne.

12:15 p.m. – 12:45 p.m. **News from Across the Atlantic.**

Mr. Fred S. Hodara of Akin Gump Strauss Hauer & Feld LLP, New York, will update us on the latest developments in U.S. insolvency law and practice. Particular attention will be paid to the recent incorporation into Chapter 15 of the U.S. Bankruptcy Code of the UNICITRAL Model Law on Cross Border Insolvency. This speaker will assess the affect of this incorporation on cross border insolvencies that have both a U.S and European element. The speaker will also look at how incorporation will change U.S and European judicial and professional co-operation.

Heian I & II

12:45 p.m. – 1:00 p.m. **Closing Remarks / Bucharest 2006.**

1:00 p.m. **Delegate and accompanying guests lunch followed by free afternoon.**

Amstel/Okura Foyers

Lunch kindly sponsored by Grant Thornton

- 3.00pm – 7.00pm **Meeting of Academic Wing (Academic Wing members only)**
Griffoen Room
- 7.00 pm – 8.15pm **Gala Evening Cocktail Reception**
Foyer I/II Okura Hotel
- 8.15pm **Gala Dinner & Entertainment**
Grand Ballroom Okura Hotel
Kindly sponsored by Nauta Dutilh