

JOINING  
INSTRUCTIONS



# WARSAW

ANNUAL CONGRESS • 5-8 OCTOBER 2017



Preventive Restructuring:  
Sunset on Insolvency?

MAIN SPONSOR

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# Welcome...

We look forward to welcoming you to Warsaw on 5 October 2017

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## CONGRESS VENUE

### Sofitel Warsaw Victoria Hotel

Krolewska 11 Street  
00-065 Warsaw, Poland

Tel. (+48)22/6578011

Fax (+48)22/6578169

[www.sofitel-victoria-warsaw.com](http://www.sofitel-victoria-warsaw.com)

## CONGRESS OFFICE

The INSOL Europe Congress Office is located on the ground floor of the hotel and will be open from 9.00 on Wednesday 4 October until Saturday lunchtime 7 October. Messages and faxes will be directed to the Congress office via the main hotel numbers indicated.

The contact telephone for the Congress office is: **+48 696425871**.

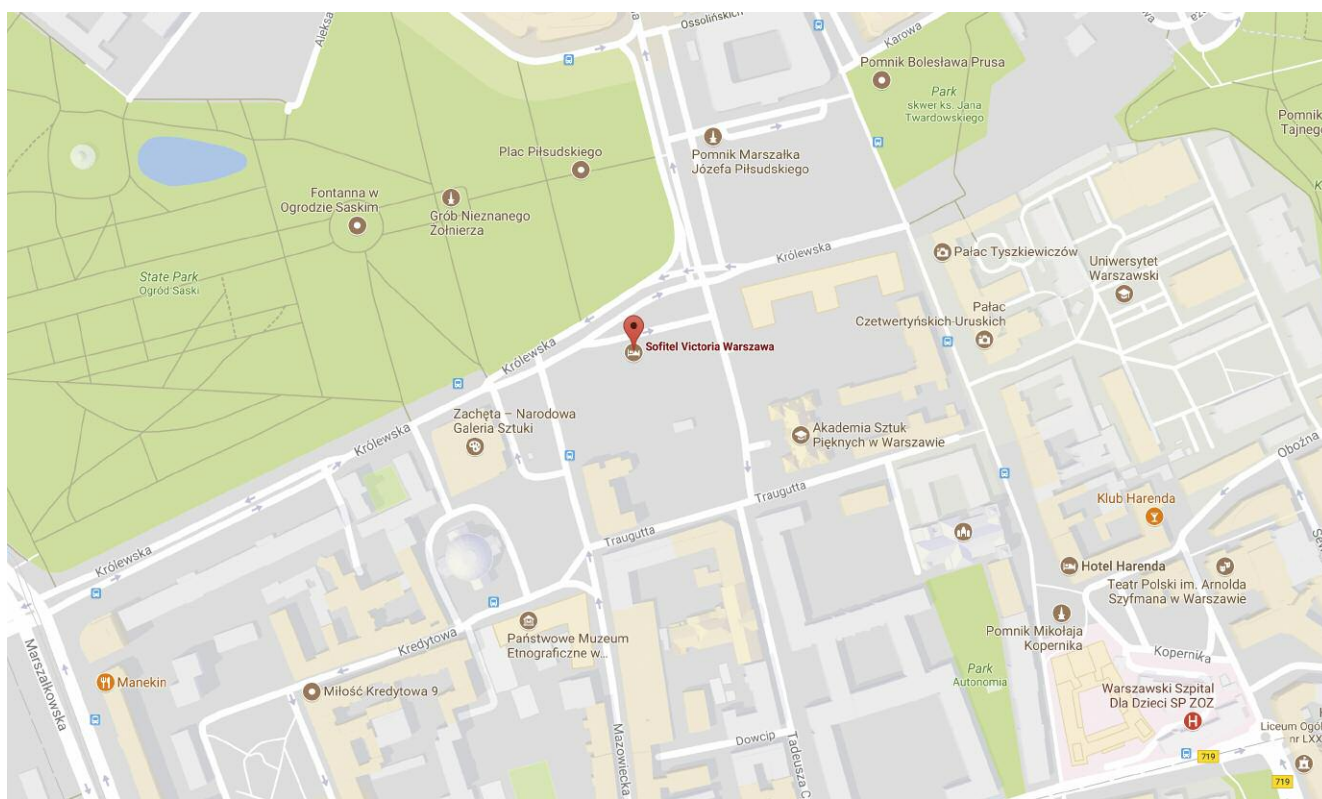
## HOTEL BOOKINGS

Hotel bookings are not the responsibility of INSOL Europe. Please ensure that you have reserved your accommodation at your chosen hotel and confirm your booking before departure. All hotel accounts are to be settled by the delegate on departure.

## HOTEL CANCELLATIONS

Your hotel cancellation policy will have been provided on your confirmation of reservation.

*Sofitel Warsaw Victoria Hotel Location*





# Getting there



*Sofitel Victoria Hotel, Conference Venue*

## HOW TO GET TO THE CONGRESS VENUE

The hotel is a 20 minute drive from Chopin airport or a 40 minute drive from Modlin Airport, depending on traffic.

The central train station is within 2km.

### Transfers to the Sofitel Warsaw Victoria Hotel:

**Taxi:** From Chopin airport (WAW) by taxi the price is approx. 55 PLN (Sawa taxi), 75 PLN (Minibus) or PLN 110-PLN 170 for a private chauffeured Mercedes. From Modlin airport (WMI) approx. 159 PLN (Sawa taxi), 179 PLN

(Minibus) or PLN 300 – PLN 430 for a private chauffeured Mercedes. To reserve a private chauffeured Mercedes please contact the hotel concierge at [H3378-CR@sofitel.com](mailto:H3378-CR@sofitel.com)

**Bus:** From Chopin airport take bus no. 175 directly to Pilsudski Square. Buses depart every 10 minutes. The starting bus stop is named Warszawa Lotnisko Chopina and finishes at Pl. Pilsudskiego where you will see the hotel. From Modlin airport please visit [www.modlinbus.com](http://www.modlinbus.com) for up to date information.

**Hotel Parking:** The price is 110 PLN for 24 hours and may be booked in advance with the hotel concierge [H3378-CR@sofitel.com](mailto:H3378-CR@sofitel.com)

*Sofitel Warsaw Victoria Hotel Lobby*



# General Information

## INSOL Europe office

Further information may be requested from **Caroline Taylor**

Tel: +44 (0)115 8780584

Email: [carolinetaylor@insol-europe.org](mailto:carolinetaylor@insol-europe.org)

or **Wendy Cooper**

Tel: +44 (0)115 9160214

Email: [wendycooper@insol-europe.org](mailto:wendycooper@insol-europe.org)

**INSOL Europe**

PO Box 7149, Clifton,  
Nottingham NG11 6WD UK

## REGISTRATION

The main registration desk will be situated outside the main conference room in the hotel lobby level and will be open from 14.00 until 20.00 on Thursday 5 October. It will then re-open at 08.00 on the Friday and Saturday mornings.

## BADGES

It is vital that all delegates wear their badges for access to the technical sessions, lunches and social functions. Accompanying persons will also need to wear their badges to allow access to the social functions. Delegates attending both the Academic Conference and the main Congress will be required to change their badge after the close of the Academic sessions.

## LUNCHES

Lunch on the Friday is open to delegates only. Saturday lunch is open to all delegates and accompanying persons.

## DIET

If you or your accompanying person have any special dietary requirements, please advise Wendy Cooper before Friday 15 September at: [wendycooper@insol-europe.org](mailto:wendycooper@insol-europe.org)

## DRESS

All Congress sessions will be smart casual dress, except for speakers and panellists, who will wear business suits. Thursday evening will be smart casual too. The Gala Dinner evening on Saturday will be business suits for gentlemen and appropriate cocktail/long dress for ladies.

## TIMEKEEPING

As we have a full technical programme, all delegates and speakers are requested to keep strictly to time.

## CANCELLATIONS

Refunds for cancelled Congress registrations will not be given if notified after 5 September 2017 although it will be permissible for registrations to be transferred within firms.

## ORDINARY GENERAL MEETING

**Thursday 5 October**

Open to INSOL EUROPE MEMBERS ONLY, this is the first official business at the Congress and takes place at 18.00 on Thursday 5 October in Salon Belweder.

*La Victoria Brasserie Moderne*





# General Information

## NEW CONGRESS ATTENDEES & SPONSORS

**Thursday 5 October**

Immediately after the Ordinary General Meeting at 18.45, new Congress attendees and sponsors are invited to meet members of the INSOL Europe Council in Salon Krolewski of the congress hotel.

## WELCOME RECEPTION & DINNER

**Thursday 5 October**

Welcome drinks at the Congress hotel will commence at 19.00 in the ballroom foyer on the lobby level. Dinner will follow at 20.00 in the main ballroom. This year the dinner will be a buffet, which will stay open until 22.30 to allow for late arrivals.

## BREAK-OUT SESSIONS

**Friday 6 October**

For the Friday morning break-out sessions, the name and time of your chosen groups will be shown on your delegate badge.

## FREE EVENING

**Friday 6 October**

This is a free evening for delegates and guests to sample the many wonderful restaurants that Warsaw has to offer. A selection of recommended local restaurants follows later in these joining instructions and early booking is advised to avoid disappointment. For those who wish to dine at the hotel, reservations should be made through the hotel directly. A list of delegates is attached for those who wish to invite colleagues/guests to join them on that evening. Direct messaging between delegates can be made via the congress App.

Last minute restaurant bookings and transport reservations for the Friday evening may be made with the hotel concierge. For groups of 10 or more, we recommend that you make your reservation via our agents [s.goszczynska@mazurkas.com.pl](mailto:s.goszczynska@mazurkas.com.pl)

## Organising Committee

**Chair:** Caroline Taylor

**Assisted by:** Wendy Cooper, Malcolm Cork, Hannah Denney, Emmanuelle Inacio, Myriam Maily, Paul Newson, Florica Sincu, Niculina Somlea, Edward Taylor, Harriet Taylor

**Congress Technical Committee**

**Joint Chairs:** Marcel Groenewegen and Pawel Kuglarz

**Secretary to Congress Technical Committee:** Emmanuelle Inacio

## GALA RECEPTION & DINNER

**Saturday 7 October**

This year the Gala evening will be held at the University of Technology. Coaches will leave the Sofitel Warsaw Victoria Hotel at 18.30 prompt. The journey takes approx. 20 minutes depending on traffic. A drinks reception will be followed by dinner, entertainment and dancing with the first buses departing at 23.00.

Please advise Wendy Cooper at [wendycooper@insol-europe.org](mailto:wendycooper@insol-europe.org) if you are unable to attend.

*Gala Dinner Venue*



# General Information

## TOURS

During the congress, an optional tour has been arranged on the Saturday afternoon (subject to change depending on the number of participants).

### **WARSAW OLD TOWN & LAZIENKI ROYAL PARK, including Chopin Concert and refreshments, €65 per person**

*Departing Sofitel Victoria Hotel at 14.30, returning by 17.30*

The afternoon will commence with a guided walking tour from the hotel to Warsaw Old Town (UNESCO site), intricately reconstructed after WWII, which is an excellent example of a compromise between historic values and modern needs.

Private bus transfer then follows along the prestigious Royal Route with its beautiful palaces, famous statues and historic churches towards the green heart of the city, "Lazienki Royal Park". The park is one of the largest and most beautiful city gardens in Europe and one of the greatest attractions of Warsaw.

This historic complex, full of monuments of architecture, paintings, sculptures and art handicraft, fascinating with its harmony and beauty, was inspired by Poland's last King Stanislaw August Poniatowski in the 18th century.

The tour will include a visit to the famous Palace on the Isle, being one of the most recognizable landmarks in Warsaw and during your visit, whilst surrounded by the magnificent interiors of the Palace, you will be provided with refreshments and a short Chopin concert. Private bus transfer and guides will escort you back to the hotel by 17.30.

*For further details and to register please contact Wendy Cooper, email: [wendycooper@insol-europe.org](mailto:wendycooper@insol-europe.org)*

*Lazienki Royal Park*



## CONGRESS PACKAGE COSTS INCLUDE

The registration fee for delegates and accompanying persons includes Thursday evening welcome reception, meal and wine during dinner; Friday lunch for delegates only (excluding alcoholic drinks), Saturday lunch for delegates and accompanying guests, Saturday Gala Evening Drinks reception, dinner, wine and entertainment. Coffee breaks for delegates, hire of meeting rooms, visual aids, technical equipment, Congress documentation and all other arrangements for the Congress on site.

## TRAVEL & HEALTH INSURANCE

INSOL Europe shall not be responsible for and shall be exempt from all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Congress. It is the delegate and accompanying person's responsibility to be adequately insured in case of claims pertaining to travel/ accident and illness for the duration of your visit.



*Palace on the Isle*



# General Information



## INSOL EUROPE ACADEMIC FORUM CONFERENCE

4 & 5 October

Delegates who are also attending this event will receive separate joining instructions by email.

## CONGRESS APP

Our Congress App has details of the programme, sponsors, speakers and delegates and allows attendees to contact each other via internal messaging.

Information about how to access the App and a helpful guide can be found on our website here:

[www.insol-europe.org/congress-app](http://www.insol-europe.org/congress-app)

We are grateful to **CITR** ([www.citr.ro](http://www.citr.ro)) and **Schultze & Braun** ([www.schubra.de](http://www.schubra.de)) for sponsoring our Warsaw Congress App.



**Disclaimer:** The Congress organisers have made every effort to ensure that the arrangements for the Congress are satisfactory, but can accept no liability for loss or damage to the person or property of Congress delegates however arising, including loss or damage resulting from the negligence of the Congress organisers, except to the extent that any such liability cannot lawfully be excluded. Furthermore, while every effort has been made to ensure that the speakers and the session chairs at the Congress are specialists in the areas upon which they will be lecturing, the organisers cannot accept any liability for any financial or other loss, whether direct or indirect or consequential caused to Congress delegates resulting from reliance of the delegates or any other party upon statements made or opinions expressed during the course of the Congress by speakers or session chairs. (This contract is governed by the laws of England and the English courts shall have exclusive jurisdiction to resolve any disputes arising out of it.)

### INSOLVENCY OFFICE HOLDERS FORUM SPONSORS:

**EdwinCoe LLP**

**50 Years of Corporate Rescue and Insolvency Expertise**

For further information, please contact:

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**Edwin Coe LLP** | 2 Stone Buildings | Lincoln's Inn | London | WC2A 3TH  
t: +44 (0)20 7691 4000 | e: [info@edwincoe.com](mailto:info@edwincoe.com) | [edwincoe.com](http://edwincoe.com)

Follow us

### ACADEMIC FORUM SPONSORS:

**SHAKESPEAREMARTINEAU**

**Restructuring and Insolvency**

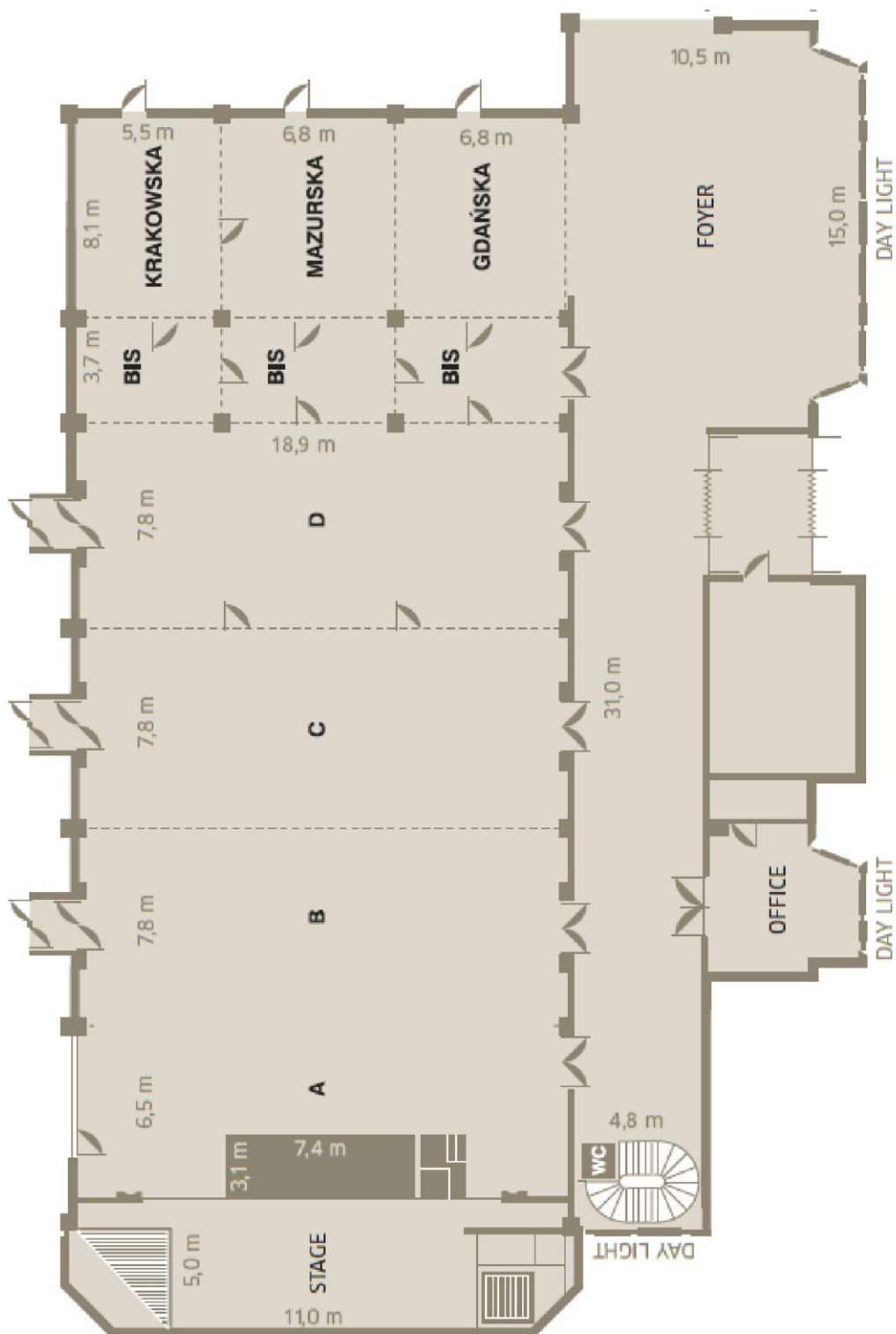
We are recognised as market leaders in Restructuring & Insolvency, including non-contentious, contentious and board advisory assignments, and are specialists in both corporate and personal insolvency.

We pride ourselves on delivering high quality service, giving accurate, succinct and timely advice. Our focus is on achieving the best outcome for our clients within commercial parameters.

For more information please contact:  
**Christina Fitzgerald**  
Partner  
T: +44 (0)207 264 4455  
E: [christina.fitzgerald@shma.co.uk](mailto:christina.fitzgerald@shma.co.uk)  
[www.shma.co.uk](http://www.shma.co.uk)

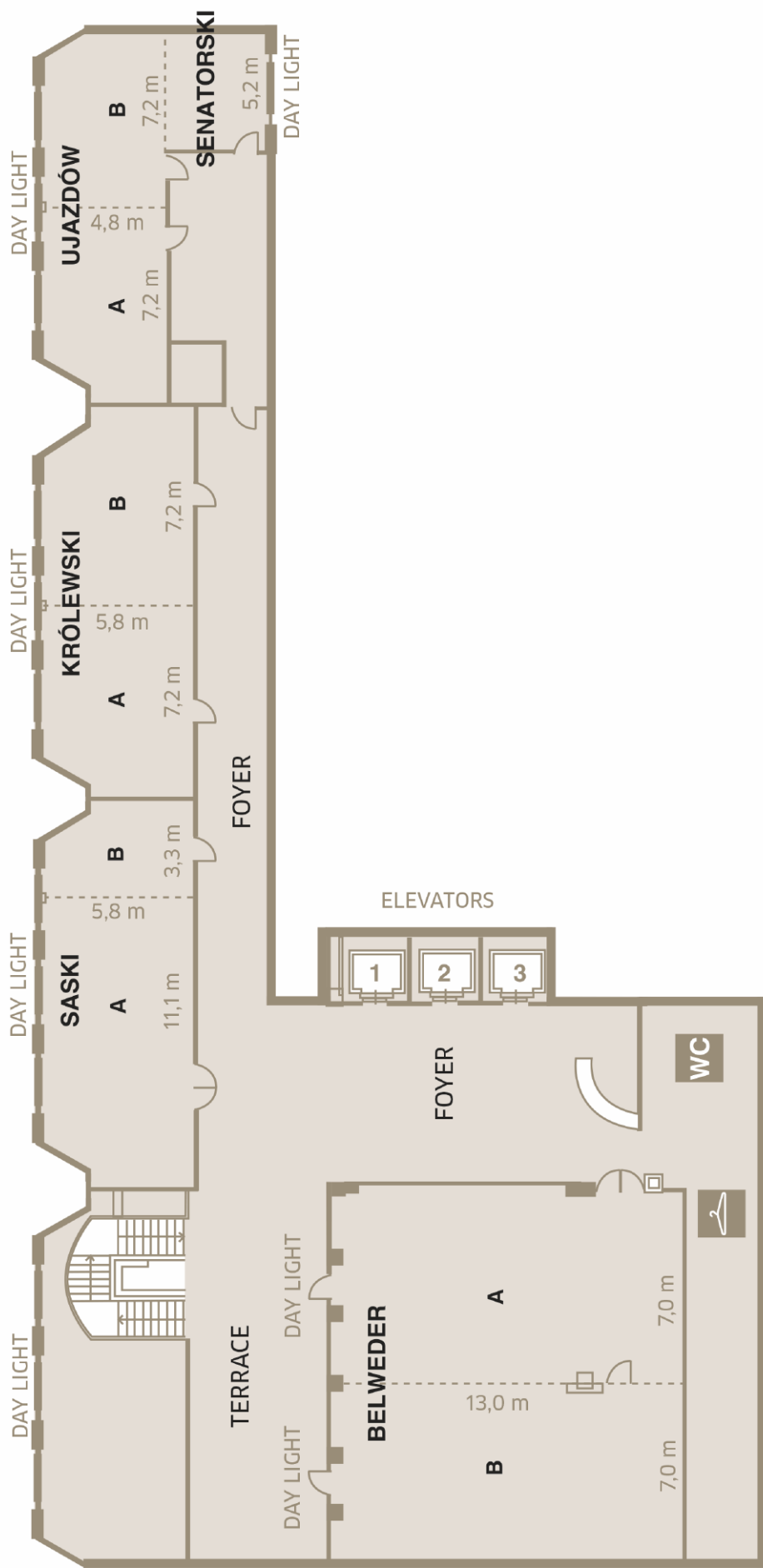
# Venue Floorplans

## GROUND FLOOR





## FIRST FLOOR



# Technical Programme

*Subject to alteration*

## THURSDAY 5 OCTOBER

		ROOM
09.00	INSOL Europe Academic Forum Conference continues	Belweder
09.00	INSOL Europe Council Meeting ( <b>invitation only</b> )	Krolewski
09.00	INSOL Europe Judicial Wing Meeting ( <b>invitation only</b> )	Ujazdow
14.00	Main Congress registration desk opens	Ballroom lobby
16.00-17.30	Eurofenix Editorial Committee Meeting ( <b>invitation only</b> )	Senatorski
16.00-18.00	Insolvency Office Holders Forum <i>Kindly sponsored by Edwin Coe - <a href="http://www.edwincoe.com">www.edwincoe.com</a></i> (Invitation only, however if you are interested in joining this meeting, please contact <a href="mailto:carolinetaylor@insol-europe.org">carolinetaylor@insol-europe.org</a> )	Opera
17.00-19.00	INSOL Europe Anti-Fraud Forum Meeting <i>Kindly sponsored by Grant Thornton - <a href="http://www.grant-thornton.co.uk">www.grant-thornton.co.uk</a></i> (Invitation only, however if you are interested in joining this meeting, please contact <a href="mailto:carolinetaylor@insol-europe.org">carolinetaylor@insol-europe.org</a> )	Saski
17.30-19.00	INSOL Europe Financial Institutions Group Meeting (Invitation only, however if you are interested in joining this meeting, please contact <a href="mailto:carolinetaylor@insol-europe.org">carolinetaylor@insol-europe.org</a> )	Room 609
18.00	INSOL Europe Ordinary General Meeting ( <b>INSOL Europe members only</b> )	Belweder
18.45	Sponsors & new Congress attendees drinks reception	Krolewski
19.00	Congress welcome drinks reception for all delegates & guests <i>Kindly sponsored by Allen &amp; Overy - <a href="http://www.allenoverly.com">www.allenoverly.com</a></i>	Ballroom lobby
20.00	Congress dinner for all delegates & guests <i>Kindly sponsored by Allen &amp; Overy - <a href="http://www.allenoverly.com">www.allenoverly.com</a></i>	Ballroom

## FRIDAY 6 OCTOBER

## MORNING TECHNICAL SESSION

*Kindly sponsored by Hoche Société d'Avocats - [www.hoche-avocats.com](http://www.hoche-avocats.com)*

08.30-09.00	Welcome coffee	Ballroom lobby
09.00-09.10	<b>Opening remarks of the Annual Congress by the Congress Facilitator, Co-Chairs and the President of INSOL Europe</b> Sally Bundock (UK) Marcel Groenewegen (CMS, The Netherlands), Pawel Kuglarz (Taylor Wessing, Poland) Steffen Koch (hww hermann wienberg wilhelm, Germany)	Ballroom
09.10-09.30	<b>Keynote Speaker</b> <i>To be announced</i>	
09.30-10.15	<b>The EU Commission Directive proposal: Scope, contents and future legislative process</b> <ul style="list-style-type: none"> <li>With its new Directive proposal, the EU Commission has somehow developed its 2014 Recommendation on a new approach on business failure.</li> <li>Discuss the new Proposal with some of the members of the EU Commission Expert Group.</li> <li>Find out about the possible future evolution of the new Directive proposal and its legislative process.</li> </ul> <b>Moderator: Adrian Thery (Garrigues, Spain)</b> Prof. Michael Veder (Resor, The Netherlands) Nora Wouters (Dentons, Belgium) Michal Barlowski (Wardyński and Partners, Poland)	

# Technical Programme

*Subject to alteration*

10.15–11.00	<b>Brexit: Impact on European restructurings</b> <i>Moderator: Mark Fennessy (Proskauer, UK)</i> Chris Laughton (Mercer & Hole, UK) Giuseppe Scotti (Macchi Gangemi Studio Legale, Italy) Annerose Tashiro (Schultze & Braun, Germany)	
11.00–11.30	Delegate coffee break <i>Kindly sponsored by Troostwijk – <a href="http://www.troostwijkauctions.com">www.troostwijkauctions.com</a></i>	Ballroom lobby
11.30–12.10	<b>Break-out sessions</b> <b>I. Critical Insolvency Issues Facing Companies Dealing with Customers and the Supply Chain</b> <ul style="list-style-type: none"> <li>Accounts Receivable Balances</li> <li>Credit Extensions after Insolvency</li> <li>Sales Contracts</li> <li>Sales in the “Zone of Insolvency”</li> <li>Vendor Remedies for Payment</li> <li>Avoidance Actions</li> </ul> <i>Moderator: David Conaway (Shumaker, USA)</i> Simeon Gilchrist (Edwin Coe, UK) Rudolf Vizental (CITR, Romania) Guy Lofalk (Lofalk Advokatbyrå, Sweden)	To be advised
	<b>II. Chapter 11: Use, Abuse &amp; Inspiration in European Restructurings</b> <i>Moderator: Graham Lane (Willkie Farr, UK)</i> Vincent Vroom (Loyens Loeff, The Netherlands) Ignacio Buil Aldana (Cuatrecasas, Spain) David Riddell (PJT, UK)	
	<b>III. Fuelling a rescue plan: DIP financing, new lending options in Europe?</b> <ul style="list-style-type: none"> <li><i>DIP financing: An Introduction.</i> Outline of main features by reference to US DIP financing.</li> <li><i>The Proposal for a EU Directive on Preventive Restructuring.</i> The DIP lending provisions in the context of the general move towards early intervention measures.</li> <li><i>Where are we now?</i> A look at the limited current status of rules on and market in DIP financing in different jurisdictions and reason for this.</li> <li><i>Fuelling a business restructuring with tools other than DIP financing.</i> How are groups financing a restructuring plan when DIP financing tools are not available.</li> <li><i>A look to the future.</i> Recent trends and developments in the US and Europe.</li> </ul> <i>Moderator: Devi Shah (Mayer Brown, UK)</i> Tommaso Foco (Portolano Cavallo, Italy) Ernst Giese (Giese and Partners, Czech Republic/Slovakia) Michael Nienerza (Goerg, Germany)	
	<b>IV. The EU Commission Directive proposal and the UK Insolvency Service 2016 Review Proposal: Is there any difference in substance?</b> <ul style="list-style-type: none"> <li><i>Common proposals:</i> Companies need to be insolvent or approaching insolvency. Application for moratorium to be filed with a court. Division of creditors into classes. Ability to cram down secured and junior creditors.</li> <li><i>Differences:</i> UK moratorium will be a gateway to multiple procedures. Focus on employee rights in Europe. Court approval of classes prior to issuing a plan in UK. Voting thresholds for classes.</li> </ul> <i>Moderator: Frances Coulson (Moon Beaver, UK)</i> Reinhard Dammann (Clifford Chance, France) Michael McAteer (Grant Thornton, Ireland)	
12.10–12.20	Change of break-out rooms	
12.20–13.00	Repeat of break-out sessions	To be advised
13.00–14.00	Delegate lunch <i>Kindly sponsored by McStay Luby – <a href="http://www.mcstayluby.ie">www.mcstayluby.ie</a></i>	Hotel restaurant



# Technical Programme

*Subject to alteration*

## FRIDAY 6 OCTOBER

## AFTERNOON TECHNICAL SESSION

*Kindly sponsored by Moon Beaver - [www.moonbeever.com](http://www.moonbeever.com)*

14.00–15.00	<b>The insolvency regulation recast: Time to get practical</b> <i>Moderator: Stan Brijs (NautaDutilh, Belgium)</i> Prof. Reinhard Bork (University of Hamburg, Germany) Judge Prof. Rymvidas Norkus (Supreme Court of Lithuania) Christina Fitzgerald (Shakespeare Martineau, UK) Bartosz Groele (Tomasik Pakosiewicz Groele, Poland)	
15.00–15.30	<b>Turnaround Wing Project: The EU Commission Directive proposal and the practicalities of its legal implementation</b> <ul style="list-style-type: none"> <li>• Risk of not implementing the same text in each EU jurisdiction: <i>forum shopping</i>.</li> <li>• The EU Commission Directive proposal can coexist with other out-of-court restructuring tools.</li> </ul> <i>Moderator: Alberto Núñez-Lagos (Uría Menéndez, Spain)</i> <i>Speakers to be announced</i>	
15.30–16.00	Delegate coffee break <i>Kindly sponsored by CPO (Centre for Professional Legal Education) - <a href="http://www.cpo.nl">www.cpo.nl</a></i>	Ballroom lobby
16.00–16.10	<b>Update on INSOL International Principles of Multi-Creditor Workouts</b> Sean Pilcher (Restructuring RBS, UK)	
16.10–17.05	<b>Group Insolvencies: Theory and Practice in cross-border Insolvencies</b> <i>Moderator: Bartosz Merczynski (Allen &amp; Overy Poland)</i> Jeroen Princen (Ploum Lodder Princen, The Netherlands) Michael Jaffé (JAFFÉ Rechtsanwälte Insolvenzverwalter, Germany) Brigitte Umbach-Spahn (Wenger Plattner, Switzerland)	
17.05–17.10	<b>Closing remarks of the day</b> Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)	
17.30–19.00	<b>INSOL Europe Turnaround Wing Meeting</b> <b>(Invitation only, however if you are interested in joining this meeting, please contact <a href="mailto:carolinetaylor@insol-europe.org">carolinetaylor@insol-europe.org</a>)</b>	Saski
17.30	<b>INSOL Europe Eastern European Countries' Committee Meeting</b> <b>(Invitation only)</b>	Ujazdow
18.00	<b>INSOL Europe 2018 Congress Technical Committee Meeting</b> <b>(Invitation only)</b>	Krolewski
18.00–20.00	<b>Young Members Group Drinks Reception</b> <i>Kindly sponsored by Schiebe und Collegen - <a href="http://www.schiebe.de">www.schiebe.de</a></i> <b>(Invitation only, however if you are interested in joining this meeting, please contact <a href="mailto:carolinetaylor@insol-europe.org">carolinetaylor@insol-europe.org</a>)</b>	Alchemist bar
Free evening		

Break-out room



Conference Room



# Technical Programme

*Subject to alteration*

## SATURDAY 7 OCTOBER

## MORNING TECHNICAL SESSION

*Kindly sponsored by Prof. Dr. Pannen Rechtsanwälte - [www.profpannen.de](http://www.profpannen.de)*

08.30-09.00	Welcome coffee	Ballroom lobby
09.00-09.05	<b>Opening remarks by the Co-Chairs</b> Marcel Groenewegen (CMS, The Netherlands), Pawel Kuglarz (Taylor Wessing, Poland)	Ballroom
09.05-09.30	<b>Keynote speaker</b> – Cezary Stypułkowski (CEO of mBank, Poland)	
09.30-10.15	<b>Preventive restructuring frameworks – how do they work in practice?</b> <ul style="list-style-type: none"> <li>Does the preventive restructuring exist in EU? Current legislations in certain EU countries</li> <li>Presentation of certain proceedings - including ESUG proceedings and the Polish proceedings on the acceptance of the scheme of arrangements</li> <li>Case study - how the presented proceedings would work in case of hypothetical company - in particular: <ul style="list-style-type: none"> <li>Affected claims</li> <li>The role of the administrator</li> <li>Impact of the proceedings on the ability of the debtor to manage its affairs</li> <li>Impact on the court and administrative proceedings</li> <li>Impact on the employment relations</li> <li>Possibilities for creditors to challenge the decision taken in the course of proceedings</li> </ul> </li> <li>Possible cross-border aspects of preventive restructuring.</li> </ul> <p><i>Moderator: Prof. Bettina Nunner-Krautgasser (University of Graz, Austria)</i> Judge Emil Szczepanik (District Court for the Capital City of Warsaw, Poland) Robert Hänel (Anchor Rechtsanwälte, Germany) Przemyslaw Wierzbicki (Warp, Poland)</p>	
10.15-10.30	<b>INSOL International Announcements</b> Adam Harris (President of INSOL International, Bowmans, South Africa)	
10.30-11.00	Delegate coffee break	
11.00-11.45	<b>Legal Tech/Internet 4.0. How will technology change the industry?</b> <i>Moderator: Joanna Goodman (Joanna Goodman, UK)</i> Judge Erik Boerma (Court of Breda, The Netherlands) Joseph Raczynski (Thomson Reuters, USA) Gunther Thies (STP Information Technologie, Germany)	
11.45-12.15	<b>Establishment of Insolvency Registers in all Member States and their Interconnection: Reality or Illusion?</b> <i>Moderator: Susanne Fruhstorfer (Taylor Wessing, Austria)</i> Judge Anna Hrycai (Poland) Niklas Körling (Wistrand, Sweden)	
12.15-12.50	<b>Prepack – Magic tool to rescue a business?</b> <ul style="list-style-type: none"> <li>Take your pick: the main steps of the pre-pack</li> <li>Key points: valuation of the company, confidentiality and rapidity</li> <li>Goal: return for creditors and clients</li> <li>Conclusions: pros &amp; cons.</li> </ul> <p><i>Moderator: Audrey Molina (Dentons, France)</i> Friedrich von Kaltenborn-Stachau (BRL, Germany) David Rubin (David Rubin &amp; Partners, UK), Daniel Ozon (Poland)</p>	
12.50-13.00	<b>Closing of the day</b> Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)	
13.00	Delegate & guest lunch then free afternoon <i>Kindly sponsored by hww hermann wienberg wilhelm - <a href="http://www.hww.eu">www.hww.eu</a></i>	Hotel restaurant
14.30-17.30	Optional tour including Chopin concert (see page 11 for details)	
18.30	Buses depart for Gala Evening	Front of hotel
19.00	Gala Evening Drinks Reception <i>Kindly sponsored by anchor rechtsanwälte - <a href="http://www.anchor.eu">www.anchor.eu</a></i>	University of Technology
20.00	Gala Evening Dinner, Entertainment and Dancing <i>Kindly sponsored by NautaDutilh - <a href="http://www.nautadutilh.com">www.nautadutilh.com</a></i>	University of Technology

# Local restaurants

*All within walking distance of Congress venue*

## AÏOLI

[www.aioli-cantine.com](http://www.aioli-cantine.com)

*Mediterranean cuisine, 100 capacity*

AÏOLI is a new place on Warsaw's culinary map and has quickly become one of its brightest stars. It dedicates itself to simplicity and the joy of urban lifestyle and Mediterranean cuisine. It was created through combination of few passions: hospitality, quality of life in the South of Europe as well as in Warsaw. In a modern-industrial, yet cosy interior, an intense city rhythm meets with fresh and simple cuisine that combines great quality hidden in the simplicity of ingredients with virtues of an urban canteen.



## DER ELEFANT

[www.derelefant.com](http://www.derelefant.com)

*International cuisine, 200 capacity*

Recently relaunched in a renovated building of the former Hotel Saski, the interior of Der Elefant has completely changed. The place is now styled after New York lofts. Allan Starski, well-known production designer, is responsible for the design of the restaurant. The menu features completely new dishes from different cuisines – among others burgers, osso bucco, canard cassis, Polish pierogi and Singapore noodles.

## GAR JAKUBIAKA

[www.trattoriatavola.pl](http://www.trattoriatavola.pl)

*Polish & Mediterranean cuisine, 80 capacity*

Tomasz Jakubiak's kitchen can be compared to a giant pot filled to the brim with seasonal vegetables and fresh herbs, meat and fish from the best suppliers, as well as pasta prepared by the best Italian recipes, but produced near Warsaw. Polish cuisine with a Mediterranean twist is second to none! Taste, smell, colour and above all charismatic chef - Tomasz Jakubiak, who greets his guests and cooks for them - it's the best recommendation.

## DOM WODKI

[www.domwodki.pl](http://www.domwodki.pl)

*International & Polish cuisine, 100 capacity*

The French have cognac and champagne, the Scots whisky, the Swiss cheese and chocolate, the Americans bourbon and the Italians prosecco and pasta. Mexico has its tequila, Spain its many types of wine, the Czech Republic its beer, while Poland has vodka, recognised the world over as its most iconic product, as well as distinct regional dishes and breads as the country's main culinary flagships. DOM WÓDKI is a restaurant where the 6 centuries old tradition of producing vodka, honey mead and liqueurs is complimented by the rich delights of Polish cuisine.

## INFORMAL KITCHEN

[www.informalkitchen.pl](http://www.informalkitchen.pl)

*European, International, Mediterranean cuisine*

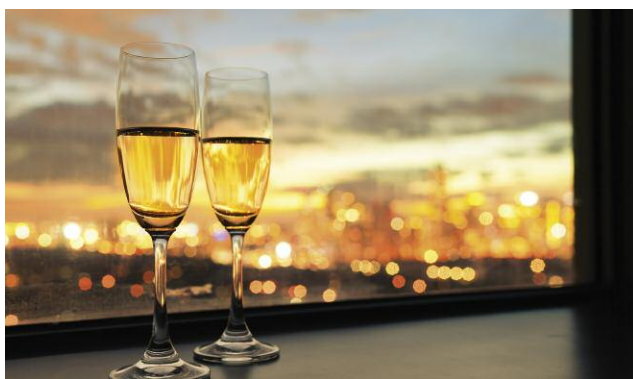
Our ethos is proven recipes, carefully selected ingredients and flavours inspired by various regions of Poland and Europe, as well as culinary experiences from distant voyages. InFormal stands for authenticity, simplicity and flavour.

## STREFA

[www.restauracjastrefa.pl](http://www.restauracjastrefa.pl)

*Polish cuisine, 100 capacity*

Strefa is a restaurant with a unique atmosphere. In this restaurant you will find international cuisine with touches of Poland. Strefa is a place created by people with a passion that combines the culinary artistry, elegant interior and a convenient location in the center of Warsaw. C Jaroslaw Walczyk belongs to one of the best culinary masters in the country, who cooks according to its own and unique recipes. Quality is of paramount importance for him and cooking treats as a way of life and pure pleasure.





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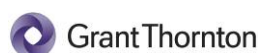
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