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| 09.00–17.00 | FRIDAY 6 OCTOBER 2017 |  |
| 08.30-09.00 | **Welcome coffee** |  |
| 09.00-09.10 | **Opening remarks of the Annual Congress by the Co-Chairs and the President** | **Marcel Groenewegen (CMS, The Netherlands)****Pawel Kuglarz (Taylor Wessing, Poland)****Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)** |
| 09.10-09.30 | **Keynote Speaker** | **Prof. Grzegorz W. Kolodko (Economist; Deputy Prime Minister and Minister of Finance, Poland, 1994-97 and 2002-03; Member of the European Academy of Arts, Sciences and****Humanities; Founder and Director of Transformation, Integration and Globalization Economic Research, TIGER****at Kozminski University, Poland)** |
| 09.30-10.15 | **The EU Commission Directive proposal: scope, contents and future legislative process*** **With its new Directive proposal, the EU Commission has somehow developed its 2014 Recommendation on a new approach on business failure.**
* **Discuss the new Proposal with some of the members of the EU Commission Expert Group.**
* **Find out about the possible future evolution of the new Directive proposal and its legislative process.**
 | **Moderator: Adrian Thery (Garrigues, Spain)**Prof. Michael Veder (Resor, The Netherlands)Nora Wouters (Dentons, Belgium)Michał Barłowski (Wardyński & Partners, Poland) |
| 10.15-11.00 | **Brexit: Impact on European restructurings** | **Moderator: Crispin Daly (Proskauer, UK)**Chris Laughton (Mercer & Hole, UK)Giuseppe Scotti (Studio Legale Macchi di Cellere Gangemi, Italy)Annerose Tashiro (Schultze & Braun, Germany) |
| 11.00-11.30 | Delegate coffee break |  |
| 11.30-12.10 | **Break-out-sessions****I. Critical Insolvency Issues Facing Companies Dealing with Customers and the Supply Chain:*** **Accounts Receivable Balances**
* **Credit Extensions after Insolvency**
* **Sales Contracts**
* **Sales in the “Zone of Insolvency”**
* **Vendor Remedies for Payment**
* **Avoidance Actions**

**II. Chapter 11: Use, Abuse & Inspiration in European Restructurings****III. Fueling a rescue plan: DIP financing, new lending options in Europe?*** **DIP financing: An Introduction.** Outline of main features by reference to US DIP financing.
* **The Proposal for a EU Directive on Preventive Restructuring.**  The DIP lending provisions in the context of the general move towards early intervention measures.
* **Where are we now?** A look at the limited current status of rules on and market in DIP financing in different jurisdictions and reason for this.
* **Fueling a business restructuring with tools other that DIP financing.** How are groups financing a restructuring plan when DIP financing tools are not available.
* **A look to the future.**  Recent trends and developments in the US and Europe.

**IV. The EU Commission Directive proposal and the UK Insolvency Service 2016 Review Proposal: is there any Difference in Substance?*** **Common proposals:**
* **Companies need to be insolvent or approaching insolvency**
* **Application for moratorium to be filed with a court**
* **Division of creditors into classes**
* **Ability to cram down secured and junior creditors**
* **Differences:**
* **UK moratorium will be a gateway to multiple procedures**
* **Focus on employee rights in Europe**
* **Court approval of classes prior to issuing a plan in UK**
* **Voting thresholds for classes**
 | **Moderator: David Conaway (Shumaker, USA)**Simeon Gilchrist (Edwin Coe, UK)Guy Lofalk (Lofalk Advokatbyrå, Sweden)Judge Flavius Motu (Cluj Specialised Court, Romania)Michał Bieliński (PETERKA & PARTNERS, Poland)**Moderator: Graham Lane (Willkie Farr & Gallagher, UK)**Vincent Vroom (Loyens & Loeff, The Netherlands)Ignacio Buil Aldana (Cuatrecasas, Spain)David Riddell (PJT Partners, UK)**Moderator:** **Devi Shah (Mayer Brown International, UK)**Tommaso Foco (Portolano Cavallo, Italy)Ernst Giese (Giese and Partners, Czech Republic/Slovakia)Christian Baerenz (Goerg, Germany)**Moderator:** **Frances Coulson (Moon Beever, UK)**Reinhard Dammann (Clifford Chance, France)Michael McAteer (Grant Thornton, Ireland) |
| 12.10-12.20 | Change of break-out-rooms |  |
| 12.20-13.00 | Repeat of Break-out-sessions I, II, III & IV |  |
| 13.00-14.00 | Delegate lunch |  |
| 14.00-15.00 | **The insolvency regulation recast: time to get practical** | **Moderator:** **Stan Brijs (NautaDutilh, Belgium)**Prof. Reinhard Bork (University of Hamburg, Germany)Judge Prof. Rymvida Norkus (Supreme Court of Lithuania, Mykolas Romeris University, Lituania)Christina Fitzgerald (Shakespeare Martineau, UK)Bartosz Groele (Tomasik Pakosiewicz Groele, Poland) |
| 15.00-15.30 | **Turnaround Wing Project: The EU Commission Directive proposal and the practicalities of its legal implementation*** **Risk of not implementing the same text in each EU jurisdiction: *forum shopping***
* **The EU Commission Directive proposal can coexist with other out-of-court restructuring tools**
 | **Moderator: Alberto Núñez-Lagos (Uría Menéndez, Spain)**Catherine Ottaway (HOCHE Société d’Avocats, France)Robert van Galen (NautaDutilh, The Netherlands)Wolf Waschkuhn (One Square Advisors, UK) |
| 15.30-16.00 | Delegate coffee break |  |
| 16.00-16.10 | **Update on INSOL Principles of Multi-Creditor Workouts** | **Sean Pilcher (Restructuring RBS, UK)** |
| 16.10-17.05 | **Group Insolvencies: Theory and Practice in cross-border Insolvencies** | **Moderator:** **Bartosz Merczynski (Allen & Overy, Poland)**Michael Jaffé (JAFFÉ Rechtsanwälte Insolvenzverwalter, Germany)Brigitte Umbach-Spahn (Wenger Plattner, Switzerland)Christiaan Zijderveld (Houthoff Buruma, The Netherlands) |
| 17.05-17.10 | **Closing remarks of the day** | **Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)** |
|  | Free evening |  |

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| 09.00–13.00 | SATURDAY 7 OCTOBER 2017 |  |
| 08.30-09.00 | **Welcome coffee** |  |
| 09.00-09.05 | **Opening remarks by the Co-Chairs** | **Marcel Groenewegen (CMS, The Netherlands)****Pawel Kuglarz (Taylor Wessing, Poland)** |
| 09.05-09.30 | **Keynote speaker** | **Cezary Stypulkowski (CEO of mBank, Poland)** |
| 09.30-10.15 | **Preventive restructuring frameworks – how they work in practice?*** **Does the preventive restructuring exist in EU? Current legislations in certain EU countries;**
* **Presentation of certain proceedings - including ESUG proceedings and the Polish proceedings on the acceptance of the scheme of arrangements;**
* **Case study - how the presented proceedings would work in case of hypothetical company - in particular:**
* **Affected claims,**
* **The role of the administrator,**
* **Impact of the proceedings on the ability of the debtor to manage its affairs,**
* **impact on the court and administrative proceedings,**
* **Impact on the employment relations,**
* **Possibilities for creditors to challenge the decision taken in the course of proceedings,**
* **Possible cross-border aspects of preventive restructuring.**
 | **Moderator:** **Przemyslaw Wierzbicki (Warp, Poland)**Judge Emil Szczepanik (District Court for the Capital City of Warsaw on secondment in Ministry of Justice, Poland)Robert Hänel (Anchor Rechtsanwälte, Germany) |
| 10.15-10.30 | **INSOL International Announcements:** | **Adam Harris (President of INSOL International, Bowmans, South Africa)** |
| 10.30-11.00 | Delegate coffee break |  |
| 11.00.-11.45 | **Legal Tech/Internet 4.0. How will technology change the industry?** | **Moderator:** **Joanna Goodman (Joanna Goodman, UK)**Judge Erik Boerma (Court of The Netherlands)Joseph Raczynski (Thomson Reuters, USA)Gunther Thies (STP Informationstechnologie, Germany) |
| 11.45-12.15 | **Establishment of Insolvency Registers in all Member States and their Interconnection: Reality or Illusion?**  | **Moderator:** **Susanne Fruhstorfer (Taylor Wessing, Austria)**Judge Anna Hrycai (Warsaw District Court, Lazarski University, Poland)Niklas Körling (Wistrand, Sweden) |
| 12.15-12.50 | **Prepack – Magic Tool to Rescue a Business?*** **Take your pick: the main steps of the pre-pack**
* **Key points: valuation of the company, confidentiality and rapidity**
* **Goal: return for creditors and clients**
* **Conclusions: pros & cons**
 | **Moderator:** **Audrey Molina (Dentons, France)**Friedrich von Kaltenborn-Stachau (BRL, Germany)Frances Coulson (Moon Beever, UK) |
| 12.50-13.00 | **Closing of the day** | **Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)** |