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| 09.00–17.00 | FRIDAY 6 OCTOBER 2017 |  |
| 08.30-09.00 | **Welcome coffee** |  |
| 09.00-09.10 | **Opening remarks of the Annual Congress by the Co-Chairs and the President** | **Marcel Groenewegen (CMS, The Netherlands)**  **Pawel Kuglarz (Taylor Wessing, Poland)**  **Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)** |
| 09.10-09.30 | **Keynote Speaker** | **Prof. Grzegorz W. Kolodko (Economist; Deputy Prime Minister and Minister of Finance, Poland, 1994-97 and 2002-03; Member of the European Academy of Arts, Sciences and**  **Humanities; Founder and Director of Transformation, Integration and Globalization Economic Research, TIGER**  **at Kozminski University, Poland)** |
| 09.30-10.15 | **The EU Commission Directive proposal: scope, contents and future legislative process**   * **With its new Directive proposal, the EU Commission has somehow developed its 2014 Recommendation on a new approach on business failure.** * **Discuss the new Proposal with some of the members of the EU Commission Expert Group.** * **Find out about the possible future evolution of the new Directive proposal and its legislative process.** | **Moderator: Adrian Thery (Garrigues, Spain)**  Prof. Michael Veder (Resor, The Netherlands)  Nora Wouters (Dentons, Belgium)  Michał Barłowski (Wardyński & Partners, Poland) |
| 10.15-11.00 | **Brexit: Impact on European restructurings** | **Moderator: Crispin Daly (Proskauer, UK)**  Chris Laughton (Mercer & Hole, UK)  Giuseppe Scotti (Studio Legale Macchi di Cellere Gangemi, Italy)  Annerose Tashiro (Schultze & Braun, Germany) |
| 11.00-11.30 | Delegate coffee break |  |
| 11.30-12.10 | **Break-out-sessions**  **I. Critical Insolvency Issues Facing Companies Dealing with Customers and the Supply Chain:**   * **Accounts Receivable Balances** * **Credit Extensions after Insolvency** * **Sales Contracts** * **Sales in the “Zone of Insolvency”** * **Vendor Remedies for Payment** * **Avoidance Actions**   **II. Chapter 11: Use, Abuse & Inspiration in European Restructurings**  **III. Fueling a rescue plan: DIP financing, new lending options in Europe?**   * **DIP financing: An Introduction.** Outline of main features by reference to US DIP financing. * **The Proposal for a EU Directive on Preventive Restructuring.**  The DIP lending provisions in the context of the general move towards early intervention measures. * **Where are we now?** A look at the limited current status of rules on and market in DIP financing in different jurisdictions and reason for this. * **Fueling a business restructuring with tools other that DIP financing.** How are groups financing a restructuring plan when DIP financing tools are not available. * **A look to the future.**  Recent trends and developments in the US and Europe.   **IV. The EU Commission Directive proposal and the UK Insolvency Service 2016 Review Proposal: is there any Difference in Substance?**   * **Common proposals:** * **Companies need to be insolvent or approaching insolvency** * **Application for moratorium to be filed with a court** * **Division of creditors into classes** * **Ability to cram down secured and junior creditors** * **Differences:** * **UK moratorium will be a gateway to multiple procedures** * **Focus on employee rights in Europe** * **Court approval of classes prior to issuing a plan in UK** * **Voting thresholds for classes** | **Moderator: David Conaway (Shumaker, USA)**  Simeon Gilchrist (Edwin Coe, UK)  Guy Lofalk (Lofalk Advokatbyrå, Sweden)  Judge Flavius Motu (Cluj Specialised Court, Romania)  Michał Bieliński (PETERKA & PARTNERS, Poland)  **Moderator: Graham Lane (Willkie Farr & Gallagher, UK)**  Vincent Vroom (Loyens & Loeff, The Netherlands)  Ignacio Buil Aldana (Cuatrecasas, Spain)  David Riddell (PJT Partners, UK)  **Moderator:** **Devi Shah (Mayer Brown International, UK)**  Tommaso Foco (Portolano Cavallo, Italy)  Ernst Giese (Giese and Partners, Czech Republic/Slovakia)  Christian Baerenz (Goerg, Germany)  **Moderator:** **Frances Coulson (Moon Beever, UK)**  Reinhard Dammann (Clifford Chance, France)  Michael McAteer (Grant Thornton, Ireland) |
| 12.10-12.20 | Change of break-out-rooms |  |
| 12.20-13.00 | Repeat of Break-out-sessions I, II, III & IV |  |
| 13.00-14.00 | Delegate lunch |  |
| 14.00-15.00 | **The insolvency regulation recast: time to get practical** | **Moderator:** **Stan Brijs (NautaDutilh, Belgium)**  Prof. Reinhard Bork (University of Hamburg, Germany)  Judge Prof. Rymvida Norkus (Supreme Court of Lithuania, Mykolas Romeris University, Lituania)  Christina Fitzgerald (Shakespeare Martineau, UK)  Bartosz Groele (Tomasik Pakosiewicz Groele, Poland) |
| 15.00-15.30 | **Turnaround Wing Project: The EU Commission Directive proposal and the practicalities of its legal implementation**   * **Risk of not implementing the same text in each EU jurisdiction: *forum shopping*** * **The EU Commission Directive proposal can coexist with other out-of-court restructuring tools** | **Moderator: Alberto Núñez-Lagos (Uría Menéndez, Spain)**  Catherine Ottaway (HOCHE Société d’Avocats, France)  Robert van Galen (NautaDutilh, The Netherlands)  Wolf Waschkuhn (One Square Advisors, UK) |
| 15.30-16.00 | Delegate coffee break |  |
| 16.00-16.10 | **Update on INSOL Principles of Multi-Creditor Workouts** | **Sean Pilcher (Restructuring RBS, UK)** |
| 16.10-17.05 | **Group Insolvencies: Theory and Practice in cross-border Insolvencies** | **Moderator:** **Bartosz Merczynski (Allen & Overy, Poland)**  Michael Jaffé (JAFFÉ Rechtsanwälte Insolvenzverwalter, Germany)  Brigitte Umbach-Spahn (Wenger Plattner, Switzerland)  Christiaan Zijderveld (Houthoff Buruma, The Netherlands) |
| 17.05-17.10 | **Closing remarks of the day** | **Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)** |
|  | Free evening |  |

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| 09.00–13.00 | SATURDAY 7 OCTOBER 2017 |  |
| 08.30-09.00 | **Welcome coffee** |  |
| 09.00-09.05 | **Opening remarks by the Co-Chairs** | **Marcel Groenewegen (CMS, The Netherlands)**  **Pawel Kuglarz (Taylor Wessing, Poland)** |
| 09.05-09.30 | **Keynote speaker** | **Cezary Stypulkowski (CEO of mBank, Poland)** |
| 09.30-10.15 | **Preventive restructuring frameworks – how they work in practice?**   * **Does the preventive restructuring exist in EU? Current legislations in certain EU countries;** * **Presentation of certain proceedings - including ESUG proceedings and the Polish proceedings on the acceptance of the scheme of arrangements;** * **Case study - how the presented proceedings would work in case of hypothetical company - in particular:** * **Affected claims,** * **The role of the administrator,** * **Impact of the proceedings on the ability of the debtor to manage its affairs,** * **impact on the court and administrative proceedings,** * **Impact on the employment relations,** * **Possibilities for creditors to challenge the decision taken in the course of proceedings,** * **Possible cross-border aspects of preventive restructuring.** | **Moderator:** **Przemyslaw Wierzbicki (Warp, Poland)**  Judge Emil Szczepanik (District Court for the Capital City of Warsaw on secondment in Ministry of Justice, Poland)  Robert Hänel (Anchor Rechtsanwälte, Germany) |
| 10.15-10.30 | **INSOL International Announcements:** | **Adam Harris (President of INSOL International, Bowmans, South Africa)** |
| 10.30-11.00 | Delegate coffee break |  |
| 11.00.-11.45 | **Legal Tech/Internet 4.0. How will technology change the industry?** | **Moderator:** **Joanna Goodman (Joanna Goodman, UK)**  Judge Erik Boerma (Court of The Netherlands)  Joseph Raczynski (Thomson Reuters, USA)  Gunther Thies (STP Informationstechnologie, Germany) |
| 11.45-12.15 | **Establishment of Insolvency Registers in all Member States and their Interconnection: Reality or Illusion?** | **Moderator:** **Susanne Fruhstorfer (Taylor Wessing, Austria)**  Judge Anna Hrycai (Warsaw District Court, Lazarski University, Poland)  Niklas Körling (Wistrand, Sweden) |
| 12.15-12.50 | **Prepack – Magic Tool to Rescue a Business?**   * **Take your pick: the main steps of the pre-pack** * **Key points: valuation of the company, confidentiality and rapidity** * **Goal: return for creditors and clients** * **Conclusions: pros & cons** | **Moderator:** **Audrey Molina (Dentons, France)**  Friedrich von Kaltenborn-Stachau (BRL, Germany)  Frances Coulson (Moon Beever, UK) |
| 12.50-13.00 | **Closing of the day** | **Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany)** |