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WARSAW

ANNUAL CONGRESS • 5-8 OCTOBER 2017



Preventive Restructuring:
Sunset on Insolvency?

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Welcome from the President of INSOL Europe, Steffen Koch



I am delighted to invite you to join me in attending our next Annual Congress in fascinating Warsaw!

Poland is one of the strongest economies in central Europe and the only one that did not suffer a recession as a result of the global financial meltdown caused by the bankruptcy of Lehmann Bros. in September 2008.

Instead, the Polish economy is growing constantly and the new restructuring tools implemented in 2016 are amongst the most sophisticated in Europe.

The headline/claim of our Congress in Warsaw fits perfectly in this set up: **"Preventive Restructuring: Sunset on Insolvency?"**

Let us discuss, amongst other interesting topics, how the proposal of the European Commission on preventive restructuring frameworks can be, or already is, implemented in national laws and what effect on the professions involved may occur.

The INSOL Europe family, as always, offers the perfect platform for every professional involved in restructuring and insolvency to exchange thoughts and learn from each other. Vital to this are our different working groups: Academic Forum, Anti-Fraud Forum, Eastern European Countries' Committee, EU Study

Group, Insolvency Office Holders Forum, Judicial Wing, Financial Institutions Group, Turnaround Wing and Young Members Group.

They will all contribute to the technical programme and make this Congress in Warsaw a rewarding experience, not only from a professional point of view but also from a personal point of view.

"INSOL Europe and its Annual Congress is *the* market place for all restructuring work within Europe, so there is no alternative but to come here."
Steffen Koch,
President of INSOL Europe
(hww hermann wienberg wilhelm, Germany)

Enjoy the friendly atmosphere of our Annual Congress with a high class technical programme and a high class social programme. The INSOL Europe family is looking forward to welcoming its members and its friends to beautiful Warsaw!

Warsaw Old Town



Technical Programme by the Technical Congress Co-Chairs, Marcel Groenewegen and Pawel Kuglarz

“Warszawa ma duszę, wyczuwalną dla każdego niemal Polaka i dla niezliczonych cudzoziemców, którzy ją poznali i zakochali się w niej.” (“Warsaw has a soul, felt by almost all Polish people and countless foreigners who have experienced the city and have fallen in love with it.”) *Leopold Tyrmand (1920-1985)*

From 5 to 8 October 2017 we want to invite you to Warsaw for the Annual Congress of INSOL Europe. Warsaw, a thriving and fast-developing metropolis of 1.7 million inhabitants, boasts a wealth of history and culture, as well as intense commercial and political activity, as befits a nation of nearly 40 million people. Modern commercial areas with elegant shops and restaurants

complement the charms of the historic Old Town, its castle and beautiful old streets and squares

almost entirely obliterated during the 1944 Warsaw uprising, but painstakingly restored brick by brick to their historic magnificence during the post war years. What better place to host the Annual Congress of the European organisation of professionals who specialise in business recovery, turnaround and insolvency issues, than Warsaw, that gained the title of the “*Phoenix City Rebuilt From the Ashes*”?

We are once again working on a technical programme, appealing because of its diversity, as well as its rich insights into the world of business recovery, turnaround and insolvency around Europe and beyond. Topics will be presented by practitioners, judges and academics. Focus this year will be on “**Preventive Restructuring: Sunset on Insolvency?**”, one of the most burning issues of our time. Indeed, a Proposal for a Directive on preventive restructuring frameworks, second chance and measures to increase the efficiency of restructuring, insolvency and discharge

procedures and amending Directive 2012/30/EU was published on 22 November 2016 by the EU Commission. INSOL Europe has taken up the role as torchbearer in this field since 2010.

Against this background we will discuss the practical implications of this preventive restructuring directive, the challenges in the businesses of today and also provide real life examples of innovative and creative approaches in distressed situations. Of course, the first applications of the new regulation which will have come into force and the question of group insolvencies and insolvency registers will be discussed, not forgetting the implications of Brexit for insolvency and restructuring.

Rest assured that we will, as always, provide an appropriate venue for you to network and meet with old and new friends and trust that you will enthusiastically join with us in discussing interesting developments in the world of business recovery, turnaround and insolvency. You should not forget to allow for some time, at least a few hours, to breathe the air of one of the most beautiful and dynamic cities in Poland, if not in Europe, keeping in mind that Warsaw has also been called “*Eastern Europe’s chic cultural capital with thriving art and club scenes and serious restaurants*” by the New York Times.

We hope to meet you all in October 2017 in Warsaw!

“Any practitioner who is interested in understanding more about insolvency law in different countries should come to the INSOL Europe Annual Congress to broaden their perspectives and possibly expand their business.”

Giorgio Bovenzi, Dentons (USA)

“INSOL Europe is an amazing platform for younger members where they can deepen their knowledge, interlink with other practitioners, grow together and establish networks early in their career.”

**Slavomir M. Cauder
Giese & Partner (Czech Republic)**

Technical Programme

Subject to alteration

THURSDAY 5 OCTOBER

| | |
|-------------|---|
| 09.00 | INSOL Europe Academic Forum Conference continues |
| 09.00 | INSOL Europe Council Meeting (invitation only) |
| 09.00 | INSOL Europe Judicial Wing Meeting (invitation only) |
| 14.00 | Main Congress registration desk opens |
| 16.00-17.30 | Eurofenix Editorial Committee Meeting (invitation only) |
| 16.00-18.00 | Insolvency Office Holders Forum <i>Kindly sponsored by Edwin Coe - www.edwincoe.com</i> (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org) |
| 17.00-19.00 | INSOL Europe Anti-Fraud Forum Meeting <i>Kindly sponsored by Grant Thornton - www.grant-thornton.co.uk</i> (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org) |
| 17.00-19.00 | INSOL Europe Financial Institutions Group Meeting (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org) |
| 18.00 | INSOL Europe Ordinary General Meeting (INSOL Europe members only) |
| 18.45 | Sponsors & new Congress attendees drinks reception |
| 19.00 | Congress welcome drinks reception for all delegates & guests |
| 20.00 | Congress dinner for all delegates & guests |

FRIDAY 6 OCTOBER

MORNING TECHNICAL SESSION

Kindly sponsored by Hoche Société d'Avocats - www.hoche-avocats.com

| | |
|-------------|--|
| 08.30-09.00 | Welcome coffee |
| 09.00-09.10 | Opening remarks of the Annual Congress by the Co-Chairs and the President Marcel Groenewegen (CMS, The Netherlands) Pawel Kuglarz (Taylor Wessing, Poland) Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany) |
| 09.10-09.30 | Keynote Speaker <i>To be announced</i> |
| 09.30-10.15 | The EU Commission Directive proposal: Scope, contents and future legislative process <ul style="list-style-type: none">• With its new Directive proposal, the EU Commission has somehow developed its 2014 Recommendation on a new approach on business failure.• Discuss the new Proposal with some of the members of the EU Commission Expert Group.• Find out about the possible future evolution of the new Directive proposal and its legislative process. <i>Moderator: Adrian Thery (Garrigues, Spain)</i> Prof. Michael Veder (Resor, The Netherlands) Nora Wouters (Dentons, Belgium) Michal Barlowski (Wardyński and Partners, Poland) |

Technical Programme

Subject to alteration

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|-------------|--|
| 10.15–11.00 | <p>Brexit: Impact on European restructurings</p> <p><i>Moderator: Mark Fennessy (Proskauer, UK)</i> Chris Laughton (Mercer & Hole, UK) Giuseppe Scotti (Macchi Gangemi Studio Legale, Italy) Annerose Tashiro (Schultze & Braun, Germany)</p> |
| 11.00–11.30 | <p>Delegate coffee break</p> <p><i>Kindly sponsored by Troostwijk – www.troostwijkauctions.com</i></p> |
| 11.30–12.10 | <p>Break-out sessions</p> <p>I. Critical Insolvency Issues Facing Companies Dealing with Customers and the Supply Chain</p> <ul style="list-style-type: none"> • Accounts Receivable Balances • Credit Extensions after Insolvency • Sales Contracts • Sales in the “Zone of Insolvency” • Vendor Remedies for Payment • Avoidance Actions <p><i>Moderator: David Conaway (Shumaker, USA)</i> Simeon Gilchrist (Edwin Coe, UK) Rudolf Vizental (CITR, Romania) Guy Lofalk (Lofalk Advokatbyrå, Sweden) Judge Tadeusz Czarnota (Commercial Court of Katowice - Wschod., Poland)</p> <p>II. Chapter 11: Use, Abuse & Inspiration in European Restructurings</p> <p><i>Moderator: Graham Lane (Willkie Farr, UK)</i> Vincent Vroom (Loyens Loeff, The Netherlands) Ignacio Buil Aldana (Cuatrecasas, Spain) David Riddell (PJT, UK)</p> <p>III. Fuelling a rescue plan: DIP financing, new lending options in Europe?</p> <p><i>Moderator: Devi Shah (Mayer Brown, UK)</i> Tommaso Foco (Portolano Cavallo, Italy) Ernst Giese (Giese and Partners, Czech Republic/Slovakia) Michael Nienerza (Goerg, Germany)</p> <p>IV. The EU Commission Directive proposal and the UK Insolvency Service 2016 Review Proposal: Is there any difference in substance?</p> <ul style="list-style-type: none"> • Common proposals: Companies need to be insolvent or approaching insolvency. Application for moratorium to be filed with a court. Division of creditors into classes. Ability to cram down secured and junior creditors. • Differences: UK moratorium will be a gateway to multiple procedures. Focus on employee rights in Europe. Court approval of classes prior to issuing a plan in UK. Voting thresholds for classes. <p><i>Moderator: Frances Coulson (Moon Beever, UK)</i> Reinhard Dammann (Clifford Chance, France) Michael McAteer (Grant Thornton, Ireland)</p> |
| 12.10–12.20 | Change of break-out rooms |
| 12.20–13.00 | Repeat of break-out sessions |
| 13.00–14.00 | <p>Delegate lunch</p> <p><i>Kindly sponsored by McStay Luby – www.mcstayluby.ie</i></p> |

Technical Programme

Subject to alteration

FRIDAY 6 OCTOBER

AFTERNOON TECHNICAL SESSION

Kindly sponsored by Moon Beaver – www.moonbeever.com

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|-------------|--|
| 14.00–15.00 | The insolvency regulation recast: Time to get practical <i>Moderator: Stan Brijs (NautaDutilh, Belgium)</i> Prof. Reinhard Bork (University of Hamburg, Germany) Judge Prof. Rymvidas Norkus (Supreme Court of Lithuania) Christina Fitzgerald (Shakespeare Martineau, UK) Bartosz Groele (Tomasik Pakosiewicz Groele, Poland) |
| 15.00–15.30 | Turnaround Wing Project: The EU Commission Directive proposal and the practicalities of its legal implementation <ul style="list-style-type: none">• Risk of not implementing the same text in each EU jurisdiction: <i>forum shopping</i>.• The EU Commission Directive proposal can coexist with other out-of-court restructuring tools. <i>Moderator: Alberto Núñez-Lagos (Uría Menéndez, Spain)</i> <i>Speakers to be announced</i> |
| 15.30–16.00 | Delegate coffee break |
| 16.00–16.10 | Update on INSOL Principles of Multi-Creditor Workouts Sean Pilcher (Restructuring RBS, UK) |
| 16.10–17.05 | Group Insolvencies: Theory and Practice in cross-border Insolvencies <i>Moderator: Bartosz Merczynski (Allen & Overy Poland)</i> Jeroen Princen (Ploum Lodder Princen, The Netherlands) Michael Jaffé (JAFFÉ Rechtsanwälte Insolvenzverwalter, Germany) Brigitte Umbach-Spahn (Wenger Plattner, Switzerland) |
| 17.05–17.10 | Closing remarks of the day Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany) |
| 17.00–19.00 | INSOL Europe Turnaround Wing Meeting (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org) |
| 17.30 | INSOL Europe Eastern European Countries' Committee Meeting (invitation only) |
| 18.00 | INSOL Europe 2018 Congress Technical Committee Meeting (invitation only) |
| 18.00 | Young Members Group Drinks Reception <i>Kindly sponsored by Schiebe und Collegen – www.schiebe.de</i> (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org) |

Free evening

Sofitel Victoria Hotel, Kitchen Gallery



Sofitel Victoria Hotel Conference Room

Technical Programme

Subject to alteration

SATURDAY 7 OCTOBER

MORNING TECHNICAL SESSION

Kindly sponsored by Prof. Dr. Pannen Rechtsanwälte - www.profpannen.de

| | |
|-------------|---|
| 08.30–09.00 | Welcome coffee |
| 09.00–09.05 | Opening remarks by the Co-Chairs Marcel Groenewegen (CMS, The Netherlands), Pawel Kuglarz (Taylor Wessing, Poland) |
| 09.05–09.30 | Keynote speaker – To be announced |
| 09.30–10.15 | Preventive restructuring frameworks – how do they work in practice? <ul style="list-style-type: none"> Does the preventive restructuring exist in EU? Current legislations in certain EU countries Presentation of certain proceedings - including ESUG proceedings and the Polish proceedings on the acceptance of the scheme of arrangements Case study - how the presented proceedings would work in case of hypothetical company - in particular: <ul style="list-style-type: none"> Affected claims The role of the administrator Impact of the proceedings on the ability of the debtor to manage its affairs Impact on the court and administrative proceedings Impact on the employment relations Possibilities for creditors to challenge the decision taken in the course of proceedings Possible cross-border aspects of preventive restructuring. <p><i>Moderator: Prof. Bettina Nunner-Krautgasser (University of Graz, Austria)</i> Judge Emil Szczepanik (District Court for the Capital City of Warsaw, Poland) Robert Hänel (Anchor Rechtsanwälte, Germany) Przemyslaw Wierzbicki (Warp, Poland)</p> |
| 10.15–10.30 | INSOL International Announcements: Update on INSOL Principles of Multi-Creditor Workouts Adam Harris (President of INSOL International, Bowmans, South Africa) |
| 10.30–11.00 | Delegate coffee break |
| 11.00–11.45 | Legal Tech/Internet 4.0. How will technology change the industry? <i>Moderator: Joanna Goodman (Joanna Goodman, UK)</i> Judge Erik Boerma (Court of Breda, The Netherlands) Joseph Raczynski (Thomson Reuters, USA) Gunther Thies (STP Information Technologie, Germany) |
| 11.45–12.15 | Establishment of Insolvency Registers in all Member States and their Interconnection: Reality or Illusion? <i>Moderator: Prof. Walter Buchegger (University of Linz, Austria)</i> Susanne Fruhstorfer (Taylor Wessing, Austria) Judge Anna Hrycai (Poland), Niklas Körling (Wistrand, Sweden) |
| 12.15–12.50 | Prepack – Magic tool to rescue a business? <ul style="list-style-type: none"> Take your pick: the main steps of the pre-pack Key points: valuation of the company, confidentiality and rapidity Goal: return for creditors and clients Conclusions: pros & cons. <p><i>Moderator: Audrey Molina (Dentons, France)</i> Friedrich von Kaltenborn-Stachau (BRL, Germany), Daniel Ozon (Poland) David Rubin (David Rubin & Partners, UK)</p> |
| 12.50–13.00 | Closing of the day Steffen Koch (President of INSOL Europe, hww hermann wienberg wilhelm, Germany) |
| 13.00 | Delegate & guest lunch then free afternoon Kindly sponsored by hww hermann wienberg wilhelm - www.hww.eu |
| 14.30–17.30 | Optional tour including Chopin concert (see page 11 for details) |
| 18.45 | Buses depart for Gala Evening |
| 19.00 | Gala Evening Drinks Reception Kindly sponsored by anchor rechtsanwälte - www.anchor.eu |
| 20.00 | Gala Evening Dinner, Entertainment and Dancing Kindly sponsored by NautaDutilh - www.nautadutilh.com |

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Registration & Payment

CONGRESS REGISTRATION

The tear-off delegate registration form should be completed and returned to:

Wendy Cooper
INSOL Europe
PO Box 7149, Clifton
Nottingham NG11 6WD, UK

Tel/Fax: +44 (0) 115 916 0214
Email: wendycooper@insol-europe.org

Alternatively you may register online at:
<https://www.insol-europe.org/events/>

A confirmation pro forma invoice will be sent out to you on receipt of your registration.

PAYMENT DETAILS

Payment should be made in Euros although UK delegates may pay in Sterling on application to wendycooper@insol-europe.org. Payment can be made by bank transfer, cheque or credit card. We can accept Visa and Mastercard. If paying by bank transfer, please instruct your bank to quote your name and firm on any transfer and send us a copy of your instruction. Please see the registration form for the bank details.

EARLY BOOKING DISCOUNT

To encourage early booking, a discount will again be offered to those whose remittance is received either at the Bank or at the INSOL Europe Membership Services Office, on or before **1 July 2017**. No discount will be allowed for payment received after this date. All members receive a preferential rate over non-members.

CANCELLATION OF ATTENDANCE

Refunds will not be given for any cancellation received after **5 September 2017** although it will be permissible for registrations to be transferred within organisations.

TRAVEL & HEALTH INSURANCE

INSOL Europe shall not be responsible for, and shall be exempt from, all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Congress. It is the delegate's and accompanying person's responsibility to be adequately insured in case of claims pertaining to travel/accidents for the duration of their visit.

Organising Committee

Chair:

Caroline Taylor

Assisted by:

**Wendy Cooper, Malcolm Cork, Hannah Denney,
Paul Newson, Florica Sincu, Harriet Taylor,
Edward Taylor**

Technical Committee Joint Co-Chairs:

**Marcel Groenewegen (Netherlands)
Pawel Kuglarz (Poland)**

Secretary to the Technical Committee:

Emmanuelle Inacio (France)

Disclaimer: The Congress organisers have made every effort to ensure that the arrangements for the Congress are satisfactory, but can accept no liability for loss or damage to the person or property of Congress delegates however arising, including loss or damage resulting from the negligence of the Congress organisers, except to the extent that any such liability cannot lawfully be excluded. Furthermore, while every effort has been made to ensure that the speakers and the session chairs at the Congress are specialists in the areas upon which they will be lecturing, the organisers cannot accept any liability for any financial or other loss, whether direct or indirect or consequential caused to Congress delegates resulting from reliance of the delegates or any other party upon statements made or opinions expressed during the course of the Congress by speakers or session chairs. (This contract is governed by the laws of England and the English courts shall have exclusive jurisdiction to resolve any disputes arising out of it.)

Venue & Accommodation

CONGRESS VENUE

This year our Congress will be held at the Sofitel Victoria Hotel, located in the very heart of Warsaw, right next to the city's main attractions: the museums, galleries and shops of the Old Town.

**Krolewska 11 Street,
00-065, Warsaw**

www.sofitel-victoria-warsaw.com

Corporate rates are only possible at this hotel either by completing and submitting the form in this brochure directly to the hotel, or by reserving online by following the link from our congress registration page at **www.insol-europe.org/events**.

Room rate per night exclusive of VAT, inclusive of breakfast, high speed internet access and access to the fitness suite and swimming pool:

Classic room: 500 PLN (Polish zloty) single, 550 PLN (Polish zloty) double.

Junior suite: 600 PLN (Polish zloty) single, 650 PLN (Polish zloty) double.

Please note that the hotel has a strict cancellation policy which will be advised at the time of booking.

Sofitel Victoria Hotel, Conference Venue



HOW TO GET TO THE VENUE

The Sofitel Warsaw Victoria Hotel is a 20 minute drive from Chopin Airport or 40 minutes from Modlin Airport depending on traffic.

The central train station is within 2 km.

Further information on access by public transport and private transfers will be issued in the final joining instructions.

WHEN TO ARRIVE

Delegates should plan to arrive during the afternoon of Thursday 5 October, when the congress registration desk in the hotel will be open from 14.00 hours. The Ordinary General Meeting (detailed below) takes place at 18.00, followed by a drinks reception at 18.45 for all sponsors and "FIRST TIME" attendees to meet members of Council of INSOL Europe. The Welcome Drinks Reception for all delegates and accompanying guests takes place in the hotel at 19.00, followed by dinner at 20.00.

'Le Victoria Brasserie Moderne'



Other Information



Warsaw Old Town

JOINING INSTRUCTIONS

Detailed joining instructions will be sent early September 2017.

ORDINARY GENERAL MEETING

The Ordinary General Meeting is the first official business at the Congress and is open to MEMBERS ONLY of INSOL Europe. It takes place at the Sofitel Victoria Hotel at 18.00 on Thursday 5 October.

GALA EVENING SATURDAY 7 OCTOBER

This year our Gala evening will be taking place at the Warsaw University of Technology.

CONTINUING PROFESSIONAL EDUCATION

Attendance at this event may contribute to meeting your CPE requirements and totals 9.5 hours of study time points.

INSOL Europe conferences are accredited with the UK Solicitors Regulation Authority under reference DOH/INEU.

Palace on the Isle



OPTIONAL TOUR: SATURDAY 7 OCTOBER 2017

WARSAW OLD TOWN & LAZIENKI ROYAL PARK, including Chopin Concert and refreshments, €65 per person

*Departing Sofitel Victoria Hotel at 14.30,
returning by 17.30*

The afternoon will commence with a guided walking tour from the hotel to Warsaw Old Town (UNESCO site), intricately reconstructed after WWII, which is an excellent example of a compromise between historic values and modern needs.

Private bus transfer then follows along the prestigious Royal Route with its beautiful palaces, famous statues and historic churches towards the green heart of the city, "Lazienki Royal Park". The park is one of the largest and most beautiful city gardens in Europe and one of the greatest attractions of Warsaw.

This historic complex, full of monuments of architecture, paintings, sculptures and art handicraft, fascinating with its harmony and beauty, was inspired by Poland's last King Stanislaw August Poniatowski in the 18th century.

The tour will include a visit to the famous Palace on the Isle, being one of the most recognizable landmarks in Warsaw and during your visit, whilst surrounded by the magnificent interiors of the Palace, you will be provided with refreshments and a short Chopin concert. Private bus transfer and guides will escort you back to the hotel by 17.30.

*For further details and to register please
contact Wendy Cooper, email:
wendycooper@insol-europe.org*

Lazienki Royal Park



Academic Forum Conference

The Academic Forum of INSOL Europe, founded in 2004 and now in its 13th year, is a constituent body of INSOL Europe, a Europe-wide association of practitioners in insolvency.



WEDNESDAY 4 OCTOBER

| | |
|-------------|--|
| 12.00–13.00 | Management Board Meeting (including lunch) |
| 13.00–13.20 | Registration |
| 13.20–13.30 | Welcome address Professor Michael Veder (Radboud University) |
| 13.30–15.00 | First Session Interim Financing for preventive restructuring schemes Chair: Professor Rolef de Weijs (University of Amsterdam) <i>Speakers to be announced</i> |
| 15.00–16.30 | Second Session Harmonisation and preventive restructuring procedures Chair: Anthon Verweij (Sdu Publishers) <i>Speakers to be announced</i> |
| 16.30–17.00 | Coffee break |
| 17.00–18.00 | The Shakespeare Martineau Lecture |
| 18.00–19.30 | Reception |
| 19.30–late | Academic Dinner |

Further speakers will be announced on the Academic Forum website at:
www.insol-europe.org/academic-forum-events

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For more information please contact:
Christina Fitzgerald

Partner

T: +44 (0)207 264 4455

E: christina.fitzgerald@shma.co.uk

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Academic Forum Conference



THURSDAY 5 OCTOBER

08.30–09.00 Retrieval Registration, Morning Coffee

09.00–10.30 **Third Session**
Young Academics' Network in Insolvency Law

**Chair: Dr Jennifer L. L. Gant (Nottingham Trent University,
Nottingham Law School, Chair, Young Academics' Network in Insolvency Law)**

Speakers to be announced

10.30–11.00 Coffee break

11.00–12.30 **Fourth Session**
Preventive Restructuring in the light of the European Insolvency Regulation

Chair: Jessica Schmidt (University of Bayreuth)

Speakers to be announced

12.30–13.30 Lunch

13.30–15.00 **The Shakespeare Martineau Practitioners Forum**
Preventive restructuring schemes: risk of abuse?

Chair: Florian Bruder (DLA Piper Munich)

15.00–15.15 **Closing Address**

Professor Michael Veder (Radboud University)

15.15–16.00 Coffee

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For further information,
please contact:

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The advertisement features a background image of a hand holding a stethoscope over a map. A red carabiner is attached to the stethoscope. A small circular badge in the bottom right corner reads "TOP RANKED UK CHAMBERS 2017 LEADING FIRM".

Hotel Reservation Form

S O F I T E L
L U X U R Y H O T E L S

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AT THE SOFTEL WARSAW VICTORIA HOTEL
02-07.10.2017**

Classic Superior Room 500 + VAT / per night, breakfast included
Double/Twin Classic Room 550 + VAT / per night, breakfast included

Junior suite 600 + VAT / per night, breakfast included
Junior suite / double 650 + VAT / per night, breakfast included

Above rates are in PLN for one room and one night. Rates are inclusive of breakfast in Restaurant and exclusive of VAT tax (currently 8% subject to change*). Room rates include free of charge high-speed internet access and unlimited access to the Victoria Pool and Fitness Club.

Check in time: from 2.00 p.m., check out time 12.00 a.m.

Family name _____

First name _____

Address _____

Phone number _____

Fax number _____

E- mail _____

Dates of reservation: from /10 /2017 to /10 /2017

Type of room:

Single
non-smoking room

☐
☐

Twin
non-smoking room

☐
☐

Form of payment:

credit card

☐

Name, number and expiry date of credit card:

Please note that Hotel will accept the reservation only with a credit card number (or prepayment) as a guarantee.

Rooms can be cancelled without any charge till 05.09.2017. For any cancellation after this date guest will be charged for one night.

Please kindly send back this application form to the Reservation Department of Sofitel Warsaw Victoria Hotel (fax number: +48 22 657 81 69 or e-mail: H3378-RE@sofitel.com) until 05.09.2017.

We thank you very much for choosing Sofitel Warsaw Victoria and we wish you a magnifiquie stay in our hotel!

** In the event of changes to VAT values resulting from new taxing regulations an additional VAT charge, will be added to the net prices, according to the official VAT value of the day of the stay.*

Confirmation number:

Hotel's signature:



INSOL EUROPE CONGRESS 2017 REGISTRATION FORM

Please note that this form is for registration only.
Details of accommodation options are detailed on page 10.

PLEASE USE BLOCK CAPITALS ONLY

Title..... First Name..... Surname.....
Firm/Company.....
Profession e.g. Accountant, Lawyer, etc.....
Address.....
..... Country.....
Tel..... Fax..... Email.....

Accompanying guest (if applicable)
Title..... First Name..... Surname.....

If the firm/individual paying this fee is registered for VAT, please provide **VAT number**

INSOL Europe Event **VAT No: 5263166456** Polish VAT 23%. A VAT invoice will be provided for the amount (s) below:

| Registration fees Early booking deadline 1 July 2017 Final date for refunds 5 September 2017 | Early booking fee € Euros (Tick all applicable) | Late booking fee € Euros (Tick all applicable) |
|--|--|---|
| Member (5-8 October 2017) | 1460 + 335.80 VAT = 1795.80 | 1535 + 353.05 VAT = 1888.05 |
| Non Member (5-8 October 2017) | 1800 + 414 VAT = 2214 | 1875 + 431.25 VAT = 2306.25 |
| Accompanying Guest (5-8 October 2017) | 400 + 92 VAT = 492 | 425 + 97.75 VAT = 522.75 |
| Academic Conference Member (4 & 5 October 2017) | 285 + 65.55 VAT = 350.55 | 285 + 65.55 VAT = 350.55 |
| Academic Conference Non-Member (4 & 5 October 2017) | 325 + 74.75 VAT = 399.75 | 325 + 74.75 VAT = 399.75 |
| Academic Dinner Accompanying Guest (4 October 2017) | 50 + 11.50 VAT = 61.50 | 50 + 11.50 VAT = 61.50 |

Total €

A discount of 25% off the above prices is applicable to main congress delegates from EU Eastern European Members States. This discount does not apply to the Academic Conference. A discount of 25% is also applicable to a maximum of 50 members under the age of 30, on a first come-first served basis. Evidence of date of birth will be required on application. This discount only applies to the main Congress. A limited number of places for full time Academics, Regulators and members of the Judiciary who want to participate in the main Congress are available on a first come, first served basis at €490 + €112.70 VAT = €602.70.

Method of payment (please tick box and complete relevant section)

- ☐ I enclose a cheque payable to INSOL Europe in Euros
- ☐ I am arranging for a bank transfer in Euros (EUR) to INSOL Europe Account No. 10014265,
Royal Bank of Scotland, Sort Code 16.10.85, IBAN No. GB44 RBOS 1610 8510 0142 65, BIC/Swift Code RBOS GB 2L
- ☐ Please debit my Visa/Mastercard card with the amount of Euros €

My card number is..... Expiry Date.....

Security Code (last 3 or 4 digits on reverse of card).....

Name of cardholder shown on card.....

Card billing address (if different from above).....

Gala Dinner Saturday 7 October 2017

I / We will be attending the Gala Evening Yes No

Preferred choice of break-out session, Friday 6 October 2017 – Tick 2 boxes (1 from each time):

| Break-out name | Time | Tick ✓ | Time | Tick ✓ |
|--|-------|--------|-------|--------|
| I. Critical Insolvency Issues | 11.30 | | 12.20 | |
| II. Chapter 11: Use, Abuse & Inspiration | 11.30 | | 12.20 | |
| III. Fuelling a rescue plan | 11.30 | | 12.20 | |
| IV. The EU Commission Directive | 11.30 | | 12.20 | |

Please return this form to **Wendy Cooper**, INSOL Europe, P O Box 7149, Clifton, Nottingham NG11 6WD, UK

Tel/Fax: +44 115 916 0214 Email: wendycooper@insol-europe.org

Please be aware that photographs and video of the event will be taken and will be circulated to delegates post-Congress and will appear on the INSOL Europe website. Contact information may be shared with our sponsors for invitation to private events during the congress. If you do not wish your details to be shared in this way, please tick here ☐

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