**2018 Agenda for Module I. International best practice and comparative examples**

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|  | **Thursday 6 September 2018** | **Friday 7 September 2018** |
| **8.30-9.00** |  | **Welcome Coffee** |
| **9.00-10.30** |  | **Effects on creditors. Insolvency law treatment of contracts**  Treatment of claims and assets, particularly secured claims and encumbered assets. *Ipso facto*’ clauses; disclaimer; sett-off and netting; etc.  *Prof. Michael Veder (Radboud University Nijmegen, Resor, The Netherlands)* |
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| **10.30-10.45** |  | **Coffee Break** |
| **10.45-12.00** |  | **Informal workouts in the ‘shadow of the law’**  Theoretical framework of workouts and justification. Elements required. Stages: Pre-contractual; contract; implementation. Steering committees and standstill agreements  *Dr Paul Omar (De Montfort University Leicester, UK)* |
| **12.00-1.30** | **Lunch** | **Business rescue inside formal proceedings**  Rescue through a reorganization plan. Enabling legal framework. Rescue through liquidation: the going concern sale of the business. Main regulatory elements  *Prof. Michael Veder (Radboud University Nijmegen, Resor, The Netherlands)* |
| **1.30-2.00** | **Welcome Coffee** | **Lunch** |
| **2-2.30** | **Welcome and Introduction** | **Lunch** |
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| **2.30-3.45** | **Why bankruptcy and who does what and why**  Justification, characteristics, objectives and goals of insolvency proceedings. The roles in insolvency proceedings of courts, insolvency professionals, parties and advisors; rationale  *Dr Paul Omar (De Montfort University Leicester, UK)* | **Cross border insolvency**  *Prof. Irit Mevorach (University of Nottingham, UK)* |
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| **4-5.15** | **Who may go bankrupt and how**  Types of debtor; entry gate to proceedings; early access to bankruptcy: duties and incentives. Duty to file vs wrongful trading  *Prof. Irit Mevorach (University of Nottingham, UK)* | **CASE STUDY I**  **An analysis of hypothetical cross-border insolvency scenarios**  *Prof. Irit Mevorach (University of Nottingham, UK)* |
| **5.30-7** | **Effects on the debtor and the “build-up” of the estate**  Systems of management and continuation of business. Effects on creditors. General principles and avoidance actions  *Prof. Michael Veder (Radboud University Nijmegen, Resor, The Netherlands)* | **CASE STUDY II**  **Rescuing the business out of court**  *Dr Paul Omar (De Montfort University Leicester, UK)* |