

EASTERN EUROPEAN COUNTRIES' COMMITTEE CONFERENCE 2019



Ljubljana, Slovenia
6-7 June 2019 · Ljubljana Hotel

Navigating the journey of distressed companies

In Conjunction With:



Zbornica upraviteljev
Slovenije

Main Sponsor:



RESTRUCTURING

Simultaneous translation English to Slovenian
CPE: 4 points

Welcome



Dear Friends & Colleagues

On behalf of INSOL Europe, we are delighted to invite you to Ljubljana, Slovenia, a land of legends and myths, to the EECC Conference on '**Navigating the future journey of distressed companies'**.

You will be warmly greeted by the Ljubljana Dragon. The legend is that Ljubljana was founded by the Greek mythological hero Jason and his companions, the Argonauts, who had stolen the golden fleece from King Aetes and fled from him across the Black Sea and up the Danube, Sava and Ljubljanica rivers. They stopped at a large lake in the marsh near the source of the Ljubljanica, where they disassembled their ship to be able to carry it to the Adriatic Sea, put it together again, and return to Greece. The lake where they made a stop was the dwelling place of a monster. Jason fought the monster, defeated it and killed it. The monster, now referred to as the Ljubljana Dragon, found its place atop the castle tower on the Ljubljana coat of arms.

It is this determination that makes Slovenia the perfect place for our 15th EECC Conference! Slovenia had a high number of insolvent companies as a result of the 2008 global financial crisis, features of restructuring procedures not suited and no preventive procedures available. In the last couple of years, Slovenia introduced preventive restructuring procedures for medium and large-size companies, simplified reorganization procedures for micro and small-size companies and improved access to reorganization proceedings for creditors. These reforms increased the number of successful reorganization cases and ranked Slovenia as number 9 at Resolving Insolvency (World Bank Doing Business Report 2019), with an 88.7 cents on the dollar recovery rate, 0,8 years and 4% of the estate cost.

Our Conference program is taking shape thanks to our technical co-chairs - Edvins Draba (Sorainen, Latvia) and Marko Zaman (Zaman and partners Ltd, Slovenia) - and the INSOL Europe team and we are just going to share a few highlights; we will have the opportunity to sample a bit of the investors' experience - when insolvency becomes a calculable and acceptable risk for investors, to analyse a case on cross border insolvency in aviation and we will walk together a fine line between access to information and the need for confidentiality in insolvency procedures.

Just to name a few participants, we are fortunate to have as our Keynote speaker **Prof. Marko Simonet** (Department of Legal and Economic Science of the Faculty of Law, University of Ljubljana, Slovenia) and panellists **Roman Knut-Seger** (BDO Restructuring, Germany), **Dr. Christoph Schiller** (Anchor Rechtsanwälte, Germany), and **Glen Flannery** (CMS, UK) and many others.

We hope you will join us, as we have prepared many surprises and good entertainment and we encourage you to come early and stay late. On the 6th of June (Thursday) there is a pre-conference networking dinner at the restaurant Gostilna na Gradu in the Castle grounds during which the guests can have a taste of both Slovenia's culinary and music traditions and on Friday evening there is the Young Members drinks reception and networking.

The EECC Conference will bring you fresh knowledge, widen your network, stimulate your innovative self and expand your vision while providing a relaxing and memorable time in this beautiful city. We are very excited about this event and look forward to welcoming you in Ljubljana. Registration will soon be open on our website. Should you have questions, please do not hesitate to contact us or any member of our local conference committee.

We hope you will take up the many opportunities to enjoy our conference in Ljubljana, as well as the city and its surroundings.

Co-Chair of the EECC

Radu Lotrean

Co-Chair of the EECC

Evert Verwey

Co-Chairs

Radu Lotrean
(CITR, Romania)

Evert Verwey
(Clifford Chance LLP,
The Netherlands)

Technical Co-Chairs

Marko Zaman
(Zaman & Partners, Slovenia)

Edvins Draba
(Sorainen, Latvia)

Programme



Thursday 6 June

16.00 - 18.00	Registration
19.30 - 22.30	Optional pre-conference drinks and dinner

Friday 7 June

08.00 - 09.20	Registration desk re-opens
09.20 - 09.30	Welcome Address
	Radu Lotrean, Immediate Past President of INSOL Europe; Co-Chair of the INSOL Europe EECC; CITR, Romania, Evert Verwey, Co-Chair of the INSOL Europe EECC; Clifford Chance LLP, The Netherlands

MORNING TECHNICAL SESSION

10.00 - 11.00	Session 1. The sooner the better: Harmonisation of preventive restructuring frameworks in the European Union
	<i>Panel leader:</i> Edvīns Draba, Technical Co-Chair of the INSOL Europe 2019 Ljubljana EECC Conference; Sorainen, Latvia <i>Panellists to be announced</i>
11.00 - 11.30	Coffee break
11.30 - 12.15	Session 2. When it comes to bankruptcy: Maximising value for investors
	<ul style="list-style-type: none">When insolvency becomes a calculable and acceptable risk for investors <i>Panel leader:</i> Roman-Knut Seger, BDO Restructuring, Germany <i>Panellists to be announced</i>
12.15 - 13.00	Session 3. The use of technology in bankruptcy: Online auctions system
	<i>Panel leader:</i> Anto Kasak, Kasak & Missik; Tartu University, Estonia <i>Panellists to include:</i> Ales Weiksler, NetBid, Slovenia
13.00 - 14.00	Lunch break

AFTERNOON TECHNICAL SESSION

14.00 - 14.45	Session 4. Pre-packaged insolvency tools: Where are we now?
	<ul style="list-style-type: none">The UK prototype - merits and criticismsOther countries' models - including Poland'sCan we solve the tension between value preservation and transparency?

- What to expect in a post-Brexit era?

Panel leader: Glen Flannery, CMS, UK

Panellists to include:

Michał Bartłowski, Wardyński & Partners, Poland TBC

14.45 - 15.30 **Session 5. Increasing efficiency in insolvency proceedings: The appointment of IPs**

- Algorithm-based/random selection systems vs systems where creditors/debtor/judge have a key role in the appointment of an IP

Panel leader: Frank Heemann, bnt attorneys-at-law, Lithuania

Panellists to be announced

15.30 - 16.00 Coffee break

16.00 - 16.45 **Session 6. Cross-border insolvency issues in aviation**

- Case study

Panel leader: Dr Christoph Schiller, Anchor Rechtsanwälte, Germany

Panellists to be announced

16.45 - 17.30 **Session 7. Speech is silver, but silence is gold: The fine line between access to information and need for confidentiality**

- Information to creditors during insolvency process
- How to protect the debtor against competition
- Directors/shareholders right to information in order to defend themselves in litigation proceedings

Panel leader: Evert Verwey, Co-Chair of the INSOL Europe EECC; Clifford Chance LLP, The Netherlands

Panellists to be announced

17.30 - 17.45 **Closing remarks**

Radu Lotrean, Immediate Past President of INSOL Europe; Co-Chair of the INSOL Europe EECC; CITR, Romania, Evert Verwey, Co-Chair of the INSOL Europe EECC; Clifford Chance LLP, The Netherlands

17.45 - 19.00 Drinks reception and networking

Programme subject to alteration.

Information



Conference Registration

The tear-off delegate registration form should be completed and returned to:

**Harriet Taylor, INSOL Europe,
PO Box 7149, Clifton, Nottingham,
NG11 6WD, United Kingdom**

Tel: +44 (0) 7771 621930

Fax: +44 (0) 115 8780584

Email: harriet@insol-europe.org

Alternatively, you may register on-line at:
www.insol-europe.org/events.

A confirmation invoice will be sent to you on receipt of your registration.

Please note: Members of **Zbornica Upraviteljev Slovenije (ZUS)** should register directly with Robert Razborsek, email: info@zbornica-upraviteljev.si

Early Booking Discount

Your attention is drawn to the early booking discount as shown on the registration form - payment and registration must be received before **19 April 2019**. No discount will be allowed for payment received after this date.

Conference Venue

Ljubljana Hotel-Austria Trend,
Dunajska cesta 154, 1000 Ljubljana, Slovenia
Tel: +386 1 5882 500 · Fax +386 1 5882 599
Email: ljubljana@austria-trend.at

Hotel Accommodation

INSOL Europe has reserved a limited number of rooms at the conference venue available for up to one month before the conference date.

Room rate per night:

Deluxe Room	€105 ⁰⁰
Executive Room	€124 ⁰⁰
City Tax	€2. ⁵⁰

Room rates include VAT and breakfast.

To book a room at the conference rate, visit:
<http://www.austria-trend.at/book/INSOL0706>.

Joining Instructions

Detailed joining instructions will be sent by email during April 2019.

Continuing Professional Education

Attendance at this event may contribute to meeting your CPE requirements and a certificate of attendance will be provided after the conference on application to harriet@insol-europe.org.

For the attention of **Zbornica Upraviteljev Slovenije (ZUS)** members, attendance at this conference is equal to 4 CPE points.

Conference Workpack & App

The delegate workpack will not be printed this year but will instead be available as a PDF on the

Congress App. Details on how to access the App will be issued to delegates prior to the conference.

Getting there

If you are arriving by your own car there is secure on-site parking available.

In order to get to and from Ljubljana International Airport and into the City, there are a number of available options. Public bus service no. 28 goes to Ljubljana central bus station in approximately 45 minutes. There are a number of alternatives such as shuttle share or taxis etc. For further information go to www.ljubljana.info/travel/airport-transfer.

When to Arrive

Registration will start at 16.00 on Thursday 6 June. The registration desk will re-open at 08.00 on Friday 7 June.

Pre-Conference Dinner

There will be an optional pre-conference networking drinks and dinner in a local restaurant at 19.30 on Thursday 6 June. The cost of this dinner will be €50 (€40⁹⁸ + €9⁰² VAT). If you would like to attend, please complete the section on the registration form and add your payment.

Payment Details

Payment should be made in Euros. If required, UK delegates may pay in Sterling (please contact Harriet Taylor: harriet@insol-europe.org for details) and can be made by bank transfer, cheque, credit card or in exceptional circumstances, by prior arrangement, in cash. If paying by bank transfer, please instruct your bank to quote your name and organisation on any transfer and send us a copy of your instruction – further details are shown on the registration form. Registration may be made online at www.insol-europe.org/events.

Travel & Health Insurance

INSOL Europe shall not be responsible for and is exempt from all liability in respect of any loss, damage, injury, accident or inconvenience to any person during the Conference. It is the delegate's and accompanying person's responsibility to be adequately insured in case of claims pertaining to travel/accidents for the duration of their visit.

Cancellation of Attendance

Refunds will not be given for any cancellations received after **19 April 2019** although registrations can be transferred within an organisation.

Conference Enquiries

Niculina Somlea, Secretary to the EEC Committee
Email: niculinasmolea@insol-europe.org
Tel: +40 (0) 732 011964

EECC Conference June 2019

Registration Form

ZUS members should register directly with Robert Razborsek, Email: info@zbornica-upraviteljev.si



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INSOL Europe Event VAT No: SI 74426532. Slovenian VAT 22%. A VAT invoice will be provided for the amount(s) below:

Registration fees Deadline for early booking fee is 19 April 2019	Early booking fee € Euros	Late booking fee € Euros
Eastern European Delegate INSOL Europe Member/Non Member/AIJA	€75 ⁰⁰ + €16 ^{.50} VAT = €91 ^{.50}	€100 ⁰⁰ + €22 ^{.00} VAT = €122 ⁰⁰
INSOL Europe Member (Other)	€250 ⁰⁰ + €55 ^{.00} VAT = €305 ⁰⁰	€300 ⁰⁰ + €66 ^{.00} VAT = €366 ⁰⁰
Non Member (Other)	€300 ⁰⁰ + €66 ^{.00} VAT = €366 ⁰⁰	€350 ⁰⁰ + €77 ^{.00} VAT = €427 ⁰⁰
Pre-Conference Dinner Delegate	€40 ^{.98} + €9 ^{.02} VAT = €50 ⁰⁰	€40 ^{.98} + €9 ^{.02} VAT = €50 ⁰⁰
Pre-Conference Dinner Accompanying Person	€40 ^{.98} + €9 ^{.02} VAT = €50 ⁰⁰	€40 ^{.98} + €9 ^{.02} VAT = €50 ⁰⁰

Total €

Refunds will not be given for any cancellations received after **19 April 2019**.

Opportunities will be made available on-site for cash transactions in Euros.

Sterling rates are available on request to harriet@insol-europe.org for delegates from the UK.

Method of payment (please tick box and complete relevant section)

- I enclose a cheque payable to INSOL Europe in Euros.
- I am arranging for a bank transfer in Euros (EUR) to INSOL Europe Account No. 10014265, Royal Bank of Scotland, Sort Code 16.10.85, IBAN No. GB44 RBOS 1610 8510 0142 65, BIC/Swift Code RBOS GB 2L

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Please be aware that photographs and videos of the event may be taken. These will be circulated to delegates and will appear on the INSOL Europe website and social media. Contact information may be shared with our sponsors for invitation to private events during the Conference. Please indicate if you consent to your details being shared in this way. Yes No

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