Prof. Dr. O. Salah



Name:

Omar Salah

Affiliation (institution/firm/company):

- - Norton Rose Fulbright LLP
- - Tilburg University

Position:

- - Partner
- - Professor

Address and Contact Details (including e-mail):

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Experience/Career History:

Omar Salah is a finance and restructuring lawyer based in Amsterdam and London. He is Partner at Norton Rose Fulbright LLP where is Head of Financial Restructuring and Insolvency, Amsterdam.

He has extensive experience in advising a global client base, including banks and other creditors, corporates, government bodies, sponsors, investors and other stakeholders.

Omar covers a range of financial restructuring and insolvency cases, including bank and bond debt restructurings, distressed M&A transactions and trading in non-performing loans. He has been involved in some of the most complex cross-border insolvencies globally, including Dutch WHOA proceedings, suspension of payments and bankruptcy proceedings with parallel UK scheme of arrangements, US Chapter 11 proceedings and Chapter 15 proceedings.

Omar's practice also covers banking and finance matters and he has advised on numerous leveraged and acquisition financings, asset-based financings, real estate financings and investment grade corporate loans. He has noted experience in Islamic finance.

Representative experience includes advising:

- Syndicate of approx. 20 banks on the restructuring of more than 40 bilateral loans in relation to one of the largest shipping companies of the world
- Large conglomerate on its global restructuring spanning over 20 jurisdictions
- US distressed debt investor on the first-ever WHOA proceedings in the Netherlands as part of the global restructuring of the Steinhoff group with parallel scheme of arrangements in the UK and s155 scheme of arrangement in South Africa
- leading European retailer listed in the Netherlands on its debt restructuring, rescue financing and distressed M&A transaction
- A central bank on the emergency regulations of one of the largest insurance groups in the Caribbean with recognition thereof in Chapter 15 proceedings in the US
- Oi Telecom's key finance vehicle on a US\$6bn bond debt restructuring in the Netherlands
- Various creditors in the bankruptcy of Lehman Brothers Treasury Co BV, the Dutch financing vehicle of Lehman Brothers

Publications of Interest:

- <u>https://research.tilburguniversity.edu/en/persons/omar-salah</u>
- https://www.tilburguniversity.edu/nl/medewerkers/o-salah
- <u>https://www.nortonrosefulbright.com/en/knowledge/publications/c</u> <u>bfa12ac/netherlands-25th-anniversary-of-the-model-law</u>
- <u>https://www.nortonrosefulbright.com/en/knowledge/publications/6</u> 58af1ce/professor-omar-salah-on-the-whoa-we-are-increasinglymoving-towards-a-business-rescue-culture
- <u>https://www.nortonrosefulbright.com/en/knowledge/publications/4</u> 618c289/recent-activity-points-to-the-welcome-revival-of-prepacks-in-the-netherlands
- <u>https://www.nortonrosefulbright.com/en/knowledge/publications/9</u> <u>db069f2/the-netherlands</u>
- <u>https://www.nortonrosefulbright.com/en/knowledge/publications/f</u> <u>b3612fb/the-netherlands</u>
- <u>https://www.nortonrosefulbright.com/en/knowledge/publications/9</u> <u>c340bd2/the-netherlands</u>

Other Information (awards, professional recognition etc):

- Legal500 2022 Key lawyer for Restructuring & Insolvency
- Legal500 2022 Key lawyer for Banking & Finance
- GRR 40 under 40
- CERIL Conferee
- P.R.I.M.E. Finance Expert