



ANNUAL CONGRESS

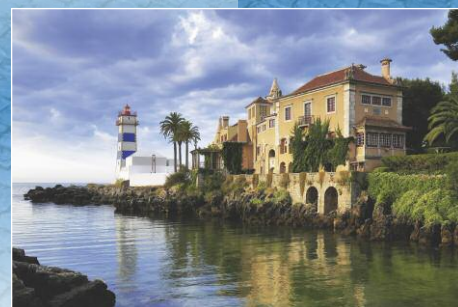
CASCAIS near

LISBON 

22-25 SEPTEMBER 2016

Hotel Cascais Miragem

FINANCING & INSOLVENCY



REGISTRATION BROCHURE



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CASCAIS near LISBON

Welcome from the President of INSOL Europe, Alberto Núñez-Lagos Burguera



In September 2016, the INSOL Europe Annual Congress will be held in Cascais, Portugal, a beautiful city close to Lisbon. The role of Portugal in the history of Europe is unique. From the times of the Romans, Portugal has been present in all major European achievements. The intense investments and economic efforts by the Portuguese in expanding the European culture and principles in America, Africa and Asia over the centuries has not ceased. Today, Portugal is a modern, fully integrated European country: many small and large investors from overseas Africa, America and Asia are heavily investing in Portugal and sometimes even fixing their residence there. Also, the restructuring of the Portuguese economy over the last 3 years with the support of Europe has been a tremendous success, mainly due to the Portuguese cultural and ideological identification within Europe, which has helped the Portuguese make a significant restructuring effort. Other EU Member States also supported by the European institutions have not shown the same level of commitment towards European integration and have consequently suffered a painful experience (and to a certain extent, continue to do so).

However, Europe and its enterprises still need to carry out more reforms and make more restructuring efforts. This will achieve a higher level of efficiency which will immediately turn into competitiveness and growth. Currently, other cultures and areas of the world with less restructuring traditions, experience and expertise, are struggling and will continue to struggle to become competitive again, destroying value on their way to competitiveness. The restructuring expertise is the competitive advantage of Europe. At the Lisbon Annual Congress we shall again discuss which restructuring tools are more efficient and how to apply them. We shall approach restructuring from a positive perspective as an area of expertise to create value rather than share misery.

This can only be achieved by our members coming together and acting as a group. Each of our many working groups (Lenders Group, Turnaround Wing, Anti-Fraud Forum, Insolvency Office Holders Forum, Academic Forum, Judicial Wing, EECC and Young Members Group) have continued to be active since the 2015 Berlin Congress and will continue to be active until the Lisbon Annual Congress, fully prepared to explain and deliver their work. In the meantime, the Congress Technical Committee is busy preparing the Technical Programme under the chairmanship of Francisco Patricio and Evert Verwey, assisted by Eduardo Peixoto Gomes, Secretary to the Congress Technical Committee.

We therefore offer our warm thanks to all INSOL Europe teams and members participating in the preparation of the Lisbon Annual Congress and to all our sponsors for their wonderful support. *We very much look forward to seeing you there.*

"At INSOL Europe's Annual Congresses there are lawyers, accountants, bankers, judges and academics... INSOL Europe really is the platform where you can meet everybody who is involved in the insolvency industry."

Robert van Galen,
NautaDutilh N.V. (The Netherlands)

"I always enjoy the INSOL Europe Annual Congress, not only because of its networking opportunities but also because there is such an interesting range of subject matter covered."

Irene Lynch-Fannon, University
College Cork (Ireland)





Technical Programme

by the Technical Congress Co-Chairs,
Evert Verwey and Francisco Patricio

Financing and Insolvencies: Where does it all begin, or end?

We are looking forward to seeing you in Cascais from 22-25 September 2016 for the Annual Congress of INSOL Europe. Once again we are working on a technical programme, appealing because of its diversity, as well as its rich insights into the world of restructuring and insolvency around Europe and beyond. Topics will be presented by practitioners, judges and academics, with a focus this year on **Financing and Insolvencies**.

Financing and insolvencies are two sides of the same coin whereby the lack of one is the reason for the other. However, in some cases, with a bit more money, an insolvency situation may be avoided.

Global Credit Risk Management, Shareholders as creditors, LMA Financing, Distressed Financing, Lender Liability, Estate Financing, Terminating of credit agreements and Credit Bidding are some of the topics which will be touched upon with just enough academic and theoretical explanation, with an emphasis on the relevance for practitioners, from an economical and financial angle. Of course the recast of the European Insolvency Regulation will be discussed as well. In 2017 this new regulation will come into force and what tips and tricks can we have in advance?

Portugal, as one of the most beautiful countries in Europe, has had, regrettably and more recently, another experience. Because of a period of great recession, the country was unable to repay or refinance its government debt without the

assistance of third parties. To prevent an insolvency situation in this debt crisis, Portugal applied for bail-out programs and has drawn a cumulated €79 billion (as of November 2014) from several institutions. Now that the country is heading back to a more prosperous and economically stable future, we will also share discussions on some of these past experiences together in Cascais.

We hope to meet you all in September 2016 in the fascinating and beautiful city of Cascais and trust that you will enthusiastically join with us in discussing interesting developments in the world of insolvency and restructuring.

"This organisation is priceless. The wealth of knowledge and training that exists here extends to an enormous magnitude. We have to guard it jealously and look after it for future generations."

Stephen Harris,
Ernst & Young LLP (UK)

"More and more of our instructions are cross-border related and we come to the INSOL Europe Annual Congress to make new contacts and develop new business. We want to get an insight into what issues really matter to our European colleagues."

Christina Fitzgerald,
Shakespeare Martineau (UK)

"The different parts of the INSOL Europe Annual Congress fit together under the main theme, giving you something to really think about when you leave. You have to decide whether to get on the train or to step aside and let it pass you by."

Daniel F. Fritz, hww hermann
wienberg wilhelm (Germany)





Technical Programme

Subject to alteration

THURSDAY 22 SEPTEMBER

09.00	INSOL Europe Academic Forum Conference continues
09.00	INSOL Europe Council Meeting (invitation only)
09.00	INSOL Europe Judicial Wing Meeting (invitation only)
14.00	Main Congress registration desk opens
16.00-17.30	Eurofenix Editorial Committee Meeting (invitation only)
16.00-18.00	Insolvency Office Holders Forum <i>Kindly sponsored by Edwin Coe - www.edwincoe.com</i> (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org)
17.00-19.00	INSOL Europe Anti-Fraud Forum Meeting <i>Kindly sponsored by Grant Thornton - www.grant-thornton.co.uk</i> (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org)
18.00	INSOL Europe Ordinary General Meeting (INSOL Europe members only)
18.45	Sponsors & new Congress attendees drinks reception
19.00	Congress welcome drinks reception for all delegates & guests <i>Kindly sponsored by William Fry - www.williamfry.ie</i>
20.00	Congress dinner for all delegates & guests <i>Kindly sponsored by William Fry - www.williamfry.ie</i>

FRIDAY 23 SEPTEMBER

MORNING TECHNICAL SESSION

Kindly sponsored by Hoche Société d'Avocats - www.hoche-avocats.com

08.30-09.00	Welcome coffee
09.00-09.10	Opening remarks of the Annual Congress by the Co-Chairs Francisco Patrício (Abreu Advogados, Portugal), Evert Verwey (Clifford Chance, The Netherlands)
09.10-09.30	Keynote speaker José Manuel Durão Barroso (TBC)
09.30-10.15	Global Credit Risk Management: A helpful toolbox for cross-border insolvency practitioners <ul style="list-style-type: none">• Navigating the complexity of perfection & priority of cross-border financial collateral and applicable conflicts of law / private international law rules;• Validity & effectiveness of termination rights and enforcement of close-out netting & collateral after the counterparty's insolvency: do insolvency stays and/or trustee's clawback power always prevail?• Avoidance risk under local insolvency laws: which local laws will apply? Giorgio Bovenzi (Dentons, USA), Frederick Morris (Goldman Sachs, UK), Christian Donagh (Matheson, Ireland), Mike Jervis (PwC, UK), António Rocha Alves (Campos Ferreira, Sá Carneiro & Associados, Portugal)



Technical Programme

Subject to alteration

10.15–11.00	<p>Financing companies in distress: an opportunity for potential new lenders/investors or just a way to protect the interests of the existing creditors?</p> <ul style="list-style-type: none"> • How to make a financial decision • How to make a legal decision • How to make a commercial decision (existing lenders/new lenders) <p>Antonio Auricchio (Gianni, Origoni, Grippo, Cappelli & Partners, Italy), Paolo Castagna (UnicreditBank AG Hypovereinsbank, Germany), Graeme Smith (AlixPartners, UK), Edward Smith (Travers Smith, UK)</p>
11.00–11.30	<p>Delegate coffee break <i>Kindly sponsored by Troostwijk – www.troostwijkauctions.com</i></p>
11.30–12.10	<p>Break-out sessions</p>
	<p>I. Liability & Finance (Director and/or Lender)</p> <ul style="list-style-type: none"> • What are the duties of the directors? Are they obliged to file for a formal insolvency and if so when? • How can directors try to limit their liabilities? • What risk might the lenders incur while continuing to provide financing? • To what extent could the lenders' actions and/or suggestions to run the business in a certain manner be used later on? <p>Johan Jol (ABN AMRO Bank, The Netherlands), Sophie Vermeille (DLA Piper, France), Stefan Sax (Clifford Chance, Germany), Katrina Buckley (Allen & Overy, UK), Adrián Thery (Garrigues, Spain)</p>
	<p>II. Squeezing the equity out of a distressed company</p> <ul style="list-style-type: none"> • Economical or legal justifications • Will it hurt any specific or constitutional rights or any specific laws? • Different rules would apply in different jurisdictions • Who is finally the owner of the company? <p>Nicolas Theys (Dentons, France), Richard Mizak (Alvarez & Marsal, USA), Slavomír Čauder (Giese & Partner, Czech Republic), Helena Soares de Moura (MLGTS, Portugal)</p>
	<p>III. Credit bidding</p> <ul style="list-style-type: none"> • What are the benefits and drawbacks of credit bidding? • Credit bidding as a defensive tool for the secured creditor to avoid sales for low value and to control the process • Chilling effect on other potential bidders • Who can credit bid in case of syndicated financing or bonds? • Credit bidding by subsequent buyers of the original debt • Arguments against and for limitation of credit bidding? Who benefits from the restrictions? • How credit bidding is recognised in different jurisdictions? <p>Ángel Alonso Hernández (Uría Menéndez, Spain), Patricia Godfrey (Nabarro, UK), Fedra Valencia (Cuatrecasas Gonçalves Pereira, Spain), Professor Christoph Paulus (Humboldt Universität zu Berlin, Germany)</p>
	<p>IV. Estate Financing in Europe</p> <p>Henri Bentfort van Valkenburg (DVDW, The Netherlands), Christian Bärenz (GÖRG, Germany)</p>
12.10–12.20	Change of break-out rooms
12.20–13.00	Repeat of break-out sessions
13.00–14.00	<p>Delegate lunch <i>Kindly sponsored by McStay Luby – www.mcstayluby.ie</i></p>



Technical Programme

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FRIDAY 23 SEPTEMBER

AFTERNOON TECHNICAL SESSION

Kindly sponsored by Moon Beaver – www.moonbeever.com

14.00–15.00	A European outlook: the recast Insolvency Regulation and further harmonisation <ul style="list-style-type: none">• EIR revised• Pre-insolvency proceedings Ben Schuijling (Radboud University Nijmegen, The Netherlands), Reinhard Damman (Clifford Chance, France), Stathis Potamitis (Potamitis Vekris, Greece)
15.00–15.30	Hot topics for an Insolvency Office Holder in 2016 <ul style="list-style-type: none">• Highlights from the Insolvency Office Holder Survey undertaken by INSOL Europe• The dovetail with the EC Insolvency consultation process and emerging themes Stephen Harris (Ernst & Young, UK), Daniel Fritz (hww Hermann Wienberg Wilhelm, Germany)
15.30–16.00	Delegate coffee break <i>Kindly sponsored by Prof. Dr. Pannen Rechtsanwälte – www.profpannen.de</i>
16.00–16.55	When it all ends <ul style="list-style-type: none">• Termination of credit agreements• Forcing a workout Francisco Patrício (Abreu Advogados, Portugal), Krijn Hoogenboezem (BOEKEL, The Netherlands), Frances Coulson (Moon Beaver, United Kingdom), Martin Schoebe (hww Hermann Wienberg Wilhelm, Germany)
16.55–17.00	Closing remarks of the day Alberto Núñez-Lagos Burguera (President of INSOL Europe, Uría Menéndez, Spain)
17.00–19.00	INSOL Europe Turnaround Wing Meeting (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org)
17.30–19.00	INSOL Europe Lenders Group Meeting (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org)
17.30	INSOL Europe Eastern European Countries' Committee Meeting (invitation only)
18.00	INSOL Europe 2017 Congress Technical Committee Meeting (invitation only)
18.00	Young Members Group Drinks Reception <i>Kindly sponsored by Abreu Advogados – www.abreuadvogados.com</i> (invitation only, however if you are interested in joining this meeting, please contact carolinetaylor@insol-europe.org)
Free evening	



Technical Programme

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SATURDAY 24 SEPTEMBER

MORNING TECHNICAL SESSION

Kindly sponsored by Morais Leitão, Galvão Teles, Soares Da Silva & Associados - www.mlgts.pt

08.30-09.00	Welcome coffee
09.00-09.05	Opening remarks by the Co-Chairs Francisco Patrício (Abreu Advogados, Portugal), Evert Verwey (Clifford Chance, The Netherlands)
09.05-09.30	Keynote speaker Vitor Bento (Economist, SIBS Chair of the Board, Portugal)
09.30-10.15	UNCITRAL & Insolvency Robert van Galen (NautaDutilh, The Netherlands), Spyridon Bazinas (UNCITRAL, Austria)
10.15-10.30	INSOL International Mark Robinson (President of INSOL International, PPB Advisory, Australia)
10.30-11.00	Delegate coffee break <i>Kindly sponsored by Schiebe und Kollegen - www.schiebe.de</i>
11.00-11.45	Learning from Mistakes – Opportunities for peripheral economies Mark Woodcock (McDowell Purcell, Ireland), George Maloney (Baker Tilly, Ireland)
11.45-12.15	Debt Trading – Buying loan portfolios and distressed debt trading <ul style="list-style-type: none"> • Overview of current market • Buying/ selling process and considerations • Market practice and lessons learned Crispin Daly (Proskauer Rose, UK), Alicia Jimenez (SC Lowy, Spain/Portugal), Vincent Vroom (Loyens & Loeff, The Netherlands), Harry Cohen (Zalis, USA)
12.15-12.50	IOH in the corner: What if it goes all wrong? <ul style="list-style-type: none"> • Designation and remuneration • Liability for an IOH • Publicity Professor Enrique Moreno Serrano (Universidad Rey Don Carlos, Spain), Professor Catarina Serra (Minho University, Portugal), Martin Prager (PLUTA, Germany), Luis Martín (Abencys, Spain)
12.50-13.00	Closing of the day
13.00	Delegate & guest lunch then free afternoon <i>Kindly sponsored by hww hermann wienberg wilhelm - www.hww.eu</i>
14.15	Optional tour departs
18.45	Buses depart for Gala Evening
19.00	Gala Evening Drinks Reception <i>Kindly sponsored by anchor rechtsanwälte - www.anchor.eu</i>
20.00	Gala Evening Dinner, Entertainment and Dancing <i>Kindly sponsored by NautaDutilh - www.nautadutilh.com</i>





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Organising Committee

Chair:	Caroline Taylor
Assisted by:	Wendy Cooper, Malcolm Cork, Hannah Denney, Paul Newson, Florica Sincu, Harriet Taylor, Edward Taylor
Technical Committee Co-Chairs:	Evert Verwey (The Netherlands) Francisco Patricio (Portugal)
Secretary to the Technical Committee:	Eduardo Peixoto Gomes (Portugal)
Technical Committee Assistant:	Emmanuelle Inacio (France)

Registration & Payment

CONGRESS REGISTRATION

The tear-off delegate registration form should be completed and returned to:

Wendy Cooper
INSOL Europe
PO Box 7149, Clifton
Nottingham NG11 6WD, UK

Tel/Fax: +44 (0) 115 916 0214
Email: wendycooper@insol-europe.org

Alternatively you may register online at:
<https://www.insol-europe.org/events/>

A confirmation invoice will be sent out to you on receipt of your registration.

PAYMENT DETAILS

Payment may be made in both Euros and Sterling and can be made by bank transfer, cheque or credit card. We can accept Visa and Mastercard. If paying by bank transfer, please instruct your bank to quote your name and firm on any transfer and send us a copy of your instruction. Please see the registration form for the bank details.

EARLY BOOKING DISCOUNT

To encourage early booking, a discount will again be offered to those whose remittance is received either at the Bank or at the INSOL Europe Membership Services Office, on or before **1 July 2016**. No discount will be allowed for payment received after this date. Members receive a preferential rate over non members.

CANCELLATION OF ATTENDANCE

Refunds will not be given for any cancellation received after **22 August 2016** although it will be permissible for registrations to be transferred within organisations.

TRAVEL & HEALTH INSURANCE

INSOL Europe shall not be responsible for, and shall be exempt from, all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Congress. It is the delegate's and accompanying guest's responsibility to be adequately insured in case of claims pertaining to travel/accidents for the duration of their visit.



Venue & Accommodation

CONGRESS VENUE

This year our Congress will be held at the beautiful 5* Hotel Cascais Miragem, just 20 minutes from Lisbon and overlooking the Atlantic Ocean.



Hotel Cascais Miragem
Av. Marginal n.8554
2754-536 Cascais, Portugal
Tel. + 351 21 00 606 00
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www.cascaismirage.com

Corporate rates are only possible at this hotel by reserving online by following the link from our registration page at <http://www.insol-europe.org/events>. Alternatively you may send an email (reservations@cascaismirage.com) quoting "INSOL Europe".

Room rate per night €210 (single) or €230 (double) including full buffet breakfast, taxes, access to the Health Club services (including indoor pool) and Wifi. For those who would prefer a suite, prices can be obtained by contacting the hotel directly.

Alternative Hotels

Due to the high demand for accommodation on the dates of the congress, INSOL Europe has appointed Vega as its official agency for alternative hotel reservations. Corporate rates have therefore also been arranged at the following two hotels:

The 5 Hotel Palácio Estoril:*
www.palacioestorilhotel.com
10 minutes' walk from the congress venue.
Room rate per night €231 (single)
or €253 (double) including breakfast.

The 4 Hotel Londres:*
www.hotellondres.com
10 - 15 minutes' walk from the congress venue.
Room rate per night €118.80 (single/double)
including breakfast

To obtain these corporate rates, please contact wendycooper@insol-europe.org who will be pleased to supply booking information.

Please note that all hotels have a strict cancellation policy which should be considered at the time of booking.

HOW TO GET TO THE VENUE

From Lisbon International Airport: 25 minutes by car.

Taxi from airport: €50-€60

Private transfer: €65 (contact hotel directly)

Public transport by subway and train from airport: €5

Parking at hotel: €12 per day

WHEN TO ARRIVE

Delegates should plan to arrive during the afternoon of Thursday 22 September, when the congress registration desk in the Cascais Miragem Hotel will be open from 14.00 hours. The Ordinary General Meeting (see page 11) takes place at 18.00, followed by a drinks reception at 18.45 for all sponsors and "FIRST TIME" attendees to meet members of the Council of INSOL Europe. The Welcome Drinks Reception for all delegates and accompanying guests takes place at the Cascais Miragem Hotel at 19.00, followed by dinner at 20.00.



CASCAIS near LISBON

Other Information

JOINING INSTRUCTIONS

Detailed joining instructions will be sent during August/early September 2016.

ORDINARY GENERAL MEETING

The Ordinary General Meeting is the first official business at the Congress and is open to MEMBERS ONLY of INSOL Europe. It takes place at the Cascais Miragem Hotel at 18.00 on Thursday 22 September.

GALA EVENING SATURDAY 24 SEPTEMBER 2016

This year our Gala evening will be taking place at "Estufa Fria" in Lisbon's Edward VII Park – where, following a walkway through the numerous rare botanical plants originating from different continents, delegates and guests will enjoy a drinks reception, dinner and a wonderful evening of entertainment.

CONTINUING PROFESSIONAL EDUCATION

Attendance at this event may contribute to meeting your CPE requirements and totals 9.5 hours of study time points. INSOL Europe conferences are accredited with the UK Solicitors Regulation Authority under reference DOH/INEU.

ACCOMPANYING GUESTS PROGRAMME

During the congress, a programme for accompanying guests is proposed as follows. For further details and to register please contact Wendy Cooper, email: wendycooper@insol-europe.org

TOUR OF LISBON - full day

Friday 23 September 2016. Departing hotel: 10.00, return to hotel: 17.00. Price €100 including lunch at Aura Lounge Café.

Departure from the Hotel by bus directly to Saint George's Castle, passing by Avenida da Liberdade, Downtown Lisboa "Pombalin Style" and Rossio Square (the main shopping area).

The bus cannot go up to the Castle so the group will do a 10/15 minute walking tour along Castle quarter towards Saint George's Castle from where we can admire a splendid view over the city, with its old quarters and monuments, the River Tagus and the contrasts of this city.

After the castle, the tour will continue with a small walking tour in Alfama, down the charming narrow streets of the oldest quarter in Lisbon.

Then after lunch, by bus, on to the Monument to the Discoveries, Torre de Belém. Belém is linked to Portugal's Golden Age of seafaring and discovery and the site where the famous navigators set sail to discover the world. Today it is a spacious green suburb with many gardens, parks and monuments that are well worth a visit. In Belém visit the Jerónimos Monastery Church.



TOUR OF LISBON - half day

Saturday 24th September 2016. Departing hotel: 14.15, return to hotel: 17.30. Price €50.

As the full day tour but returning to the hotel after the small walking tour in Alfama.

Lunch is not included but we suggest a coffee break at the most famous pastry house in Lisbon, "Casa dos Pasteis de Belém" (NOT included), where you will have a chance to try their speciality made of crackling pastry, cream and cinnamon!





CASCAIS near LISBON

Academic Forum Conference

The Academic Forum of INSOL Europe, founded in 2004 and now in its 12th year, is a constituent body of INSOL Europe, a Europe-wide association of practitioners in insolvency.



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For more information please contact:

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Disclaimer: The Congress organisers have made every effort to ensure that the arrangements for the Congress are satisfactory, but can accept no liability for loss or damage to the person or property of Congress delegates however arising, including loss or damage resulting from the negligence of the Congress organisers, except to the extent that any such liability cannot lawfully be excluded. Furthermore, while every effort has been made to ensure that the speakers and the session chairs at the Congress are specialists in the areas upon which they will be lecturing, the organisers cannot accept any liability for any financial or other loss, whether direct or indirect or consequential caused to Congress delegates resulting from reliance of the delegates or any other party upon statements made or opinions expressed during the course of the Congress by speakers or session chairs. (This contract is governed by the laws of England and the English courts shall have exclusive jurisdiction to resolve any disputes arising out of it.)





Academic Forum Conference

WEDNESDAY 21 SEPTEMBER

12.00–13.00 Management Board Meeting

13.00–13.20 **Registration**

13.20–13.30 Welcome address
Professor Christoph Paulus (Humboldt Universität zu Berlin, Germany)

13.30–14.45 **First Session**
Substantive harmonisation:
Opening requirements & directors liability for late filing
Chair: Professor Jessica Schmidt (University of Bayreuth, Germany)
Speakers to be confirmed

14.45–16.00 **Second Session**
Substantive harmonisation:
Aspects of avoidance actions
Chair: Professor Christoph Paulus (Humboldt Universität zu Berlin, Germany)
Speakers to be confirmed

16.00–16.30 Coffee break

16.30–17.30 **Third Session**
Creditor ranking in insolvency:
Possible approaches and obstacles to harmonisation
Chair: Professor Michael Veder (Nottingham Law School, UK; Radboud University Nijmegen, RESOR, The Netherlands)
or Professor Rolef de Weijs (University of Amsterdam, Houthoff Buruma, The Netherlands; Riga Graduate School of Law, Latvia)
Speakers to be confirmed

17.30–18.30 **Shakespeare Martineau Session**
Insolvency Office Holders Qualification, Regulation and Remuneration
Chair: Professor Michael Veder (Nottingham Law School, UK; Radboud University Nijmegen, RESOR, The Netherlands)
or Professor Rolef de Weijs (University of Amsterdam, Houthoff Buruma, The Netherlands; Riga Graduate School of Law, Latvia)
UK Perspective: Christina Fitzgerald (Shakespeare Martineau, UK)

18.30–20.00 Reception

20.00–late Academic Dinner



Academic Forum Conference

THURSDAY 22 SEPTEMBER

08.30–09.00 Retrieval Registration; Morning Coffee

09.00–10.00 **Fourth Session**

Young Academics' Network in Insolvency Law

Chair: Dr Jennifer L. L. Gant (Nottingham Trent University, UK)

Speakers to be confirmed

10.00–10.30 Coffee break

10.30–13.00 **Fifth Session**

Challenges for preventive restructuring frameworks

Chair: Anthon Verweij (University of Leiden, The Netherlands)

Actors in insolvency proceedings:

Professor Bob Wessels (University of Leiden, The Netherlands) (to be confirmed)

Short-term protection of voluntary restructuring negotiations:

Professor Stephan Madaus (Martin-Luther-Universität Halle-Wittenberg, Germany) (to be confirmed)

13.00–14.15 Lunch

14.15–15.00 **The Shakespeare Martineau Lecture**

15.00–15.30 Closing, Valedictory Address & Handover

Professor Christoph Paulus (Humboldt Universität zu Berlin, Germany)

15.30–16.00 Coffee

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For further information, please contact:

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INSOL EUROPE 2016 CONGRESS
REGISTRATION FORM

PLEASE USE BLOCK CAPITALS ONLY

Please note that this form is for registration only. Details of accommodation options are detailed on page 10.

Title	First Name	Surname
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Profession e.g. Accountant, Lawyer, etc		
Address		
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Tel	Fax	Email

Accompanying guest (if applicable)		
Title	First Name	Surname

Registration fees Early booking deadline 1 July 2016 Final date for refunds 22 August 2016	Total € Euros early booking fee	Total € Euros late booking fee	Total £ Sterling early booking fee	Total £ Sterling late booking fee	Please enter fee €/£ applicable
Member (22-25 September 2016)	1460 ⁰⁰	1535 ⁰⁰	1168 ⁰⁰	1228 ⁰⁰	
Non Member (22-25 September 2016)	1800 ⁰⁰	1875 ⁰⁰	1440 ⁰⁰	1500 ⁰⁰	
Accompanying Guest (22-25 September 2016)	400 ⁰⁰	425 ⁰⁰	320 ⁰⁰	340 ⁰⁰	
Academic Conference Member (21-22 September 2016)	350 ⁰⁰	350 ⁰⁰	280 ⁰⁰	280 ⁰⁰	
Academic Conference Non-Member (21-22 September 2016)	400 ⁰⁰	400 ⁰⁰	320 ⁰⁰	320 ⁰⁰	
Academic Dinner Accompanying Guest (21 September)	60 ⁰⁰	60 ⁰⁰	48 ⁰⁰	48 ⁰⁰	

Total €/£

A discount of 25% off the above prices is applicable to main congress delegates from EU Eastern European Members States. This discount does not apply to the Academic Conference. A discount of 25% is also applicable to a maximum of 50 members under the age of 30, on a first come-first served basis. Evidence of date of birth will be required on application. This discount only applies to the main Congress. A limited number of places for full time Academics, Regulators and members of the Judiciary who want to participate in the main Congress are available on a first come-first served basis at €600.

Method of payment (please tick box and complete relevant section)

- ☐ I enclose a cheque payable to INSOL Europe in EUR/GBP
- ☐ I am arranging for a bank transfer in Euros (EUR) to INSOL Europe Account No. 10014265, Royal Bank of Scotland, Sort Code 16.10.85, IBAN No. GB44 RBOS 1610 8510 0142 65, BIC/Swift Code RBOS GB 2L
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Please debit my Visa/Mastercard card with the amount of EUR/GBP. Euros € GBP £

My card number is Expiry Date

Security Code (last 3 or 4 digits on reverse of card)

Name of cardholder shown on card

Card billing address (if different from above)

Gala Dinner Saturday 24 September 2016

I / We will be attending the Gala Evening Yes No

Preferred choice of break-out session: Friday 23 September – Tick 2 boxes (1 from each time):

Break-out name	Time	Tick ✓	Time	Tick ✓
I. Liability & Finance (Director and/or Lender)	11.15		12.15	
II. Squeezing the equity out of a distressed company	11.15		12.15	
III. Credit bidding	11.15		12.15	
IV. Estate Financing in Europe	11.15		12.15	

Please return this form to **Wendy Cooper**, INSOL Europe, P O Box 7149, Clifton, Nottingham NG11 6WD, UK

Tel/Fax: +44 115 916 0214 Email: wendycooper@insol-europe.org

Please be aware that photographs and video of the event will be taken and will be circulated to delegates post-Congress and will appear on the INSOL Europe website. Contact information may be shared with our sponsors for invitation to private events during the congress. If you do not wish your details to be shared in this way, please tick here ☐

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